

COUNTRY PROFILE

SERBIA

Last profile update: December 2011

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It is based on official and non-official sources addressing current cultural policy issues.

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1. Historical perspective: cultural policies and instruments

It is a truism that a nation's culture cannot be divorced from its social, economic and political circumstances and, in all these areas, Serbia has continued to face severe difficulties since the Democratic Opposition overthrew the Milosevic regime in October 2000. According to a government report, "Serbia emerged from the ashes with the heritage of a dissolved Socialist Federal Republic of Yugoslavia (SFRY) and ten years of despotic and erratic rule, an economy in shambles and a legal and physical infrastructure badly distorted through the neglect and abuse of power."

The Belgrade Agreement of 2002 established the Federal State of Serbia-Montenegro, which was legally made up of two separate republics: the Republic of Serbia and the Republic of Montenegro, each with its own ministry for culture. Informally, the Republic of Serbia included two autonomous provinces, Vojvodina (northern part of Serbia) and Kosovo; the latter, however, officially remains under the control of a United Nations administration and therefore the Serbian government has no legal influence in Kosovo. The province of Vojvodina has its own Secretariat for Education and Culture. The Belgrade Agreement stopped being relevant after the Referendum on 21 May 2006, when Montenegro became an independent nation. This paradoxically meant that, without a stated intention, Serbia also became an independent nation.

Despite the devastation of the nineties, and the difficulties of the present decade, many of the surviving strengths of Serbian cultural life can be seen to be derived from a long tradition of cultural discourse shaping national identity. At the level of infrastructure and management, one can look back to the relative certainties of life under the Federal Socialist Republic of Yugoslavia, in which decentralisation and institutional self-government were key characteristics of cultural policy as long ago as the 1960s. These traditional practices are still applicable today and are currently being adapted in response to the new social, economic and political conditions.

The development of cultural policy in Serbia, over the past fifty years, can be examined within four main phases of political change:

Social Realism and a Repressive Cultural Model (1945 – 1953): The first phase can be characterised by social realism copied from Stalin's model of culture in the former USSR. The function of culture, in an ideological sense, was utilitarian and did not encourage the idea of culture as a field for individual freedom of any sort. Luckily, this phase was brief and was followed by a period of progressive cultural action.

Democracy in Culture (1953 – 1974): Within the second phase, two parallel cultural developments can be identified; one was still under strong state and ideological control, while the other, which was more creative and vivid, slowly gained artistic freedom. By the end of the 1960s and beginning of the 1970s, many new institutions and prestigious international festivals for different art forms had been established. A large network of municipal cultural institutions, such as houses of culture, libraries and cinemas was also created. At the same time, many individual artists were sanctioned and their works (films, theatre plays and productions, books, etc.) were banned. This was not an officially proclaimed policy but was exercised through political and ideological pressure.

Decentralisation and Self-Governance (1974 – 1989): This third phase is particularly known for the specific policy initiatives to decentralise culture throughout the former Yugoslavia. Serbia had some additional particularities concerning its multi-ethnic and multi-cultural character. Two autonomous provinces (Vojvodina and Kosovo) were given full competence over cultural policy as a result of their multi-ethnic and cultural structure. The entire cultural system was transformed during this period. Self-governing communities

of interest were introduced and "free labour exchanges" facilitated closer links among cultural institutions and local economies through, for example, theatre communities, private galleries, etc. In the mid-1980s, a strong nationalistic movement emerged among official and unofficial political and cultural institutions, which was especially stimulated by the liberalisation of the media.

Culture of Nationalism (1990 – 2000): Serbia and Montenegro was lacking a general concept or strategy for culture as well as a clear definition of cultural policy. This ambiguity, therefore, marginalised culture as a creative impulse and process in the modernisation of society and emphasised its role as a "keeper" and promoter of national identity. Self-government was abolished as a system, and cultural institutions were returned to state / municipal authority, nominating directors and controlling their activities. The role and contribution of leading cultural NGOs had been vitally important in Serbia. They first became a distinct feature of opposition to the official culture of nationalism and state control in Serbia during the Milosevic years. In fact, it has been claimed that as much as 50% of the resistance to the Milosevic regime, during the 1990s, was manifested through culture and the active struggle on the part of NGOs, independent publishers and artists for a different way of life. This struggle was spread throughout the country. Their actions received significant material assistance from the international community and notably from the Soros Foundation via its Open Society Fund, Serbia.

Culture in Transformation (2001 -2004): A special accent was placed on reforms of the main national cultural institutions and the public sector in general, demanding the introduction of new managerial and marketing techniques. The first evaluation of national cultural policy within the Council of Europe programme had been completed and was approved in November 2002.

Taking into account more than 10 years of devastation, extreme centralisation, étatisation and manipulation, the necessary priorities for all levels of public policy-making were:

- decentralisation and desétatisation of culture;
- establishing an environment to stimulate the market orientation of cultural institutions and their efficient and effective work;
- setting a new legal framework for culture (harmonisation with European standards);
- multiculturalism as one of the key characteristics of both Serbian and Montenegrin society and culture;
- re-establishing regional co-operation and ties; and
- active co-operation in pre-accession processes to the CoE, EU and WTO.

Stagnation period: (2004 – March 2007): Continuing to act through procedures (competitions and commissions) established in the previous period, the Ministry of Culture had not officially changed or introduced new priorities, although by interviews and statements, as well as by funding allocations, certain shifts in priorities can be observed, from those previously stated, to support for the protection of Serbian national cultural heritage (mostly sacral built heritage). The cultural policy debate has been stopped. Still, a few interesting initiatives can be identified, such as the first prize for private – public partnership programmes, and the Cultural Infrastructural Development Plan within the National Investment Plan.

While open competitions to fund cultural projects have been in operation since 2000, decided by commissions, the first competition for commission members was only launched in September 2006, changing the policy of nominations to the commissions to a more transparent procedure.

After the Referendum on 21 May 2006, Montenegro became an independent nation. Some authorities on the former federal level have been reorganised and some of them have been abolished. See chapter 3.2 for more information.

Systemic changes attempt: (May 2007 – July 2008): In May 2007, a new government of Serbia was appointed and the Ministry of Culture started to work on new priorities and strategies. Many working groups were created, to establish new laws (General Law on Culture, heritage protection, etc.), or to define new concrete programmes and strategies (digitalisation, decentralisation, cultural research development, etc.) or to introduce certain topics for public debate (politics of memory and remembrance, culture for children, intercultural dialogue...). Public debates were held on drafts of new legislation, with the involvement of the Minister, representatives of the Ministry and experts (mostly cultural professionals), in first six months of the new government.

However, after one year, another new government had been created and a new Minister for Culture, appointed in July 2008, continued initially to realise the priorities set by the previous government.

Turbulence from Economic Crisis: (July 2008 - October 2011): The plans of the Minister for Culture were very ambitious. However, soon after he took office the economic crisis came to Serbia similar to the rest of Europe, which meant that the whole approach had to be re-defined. Cultural policy based on the keywords - transformation, rationalisation, concentration and innovation, aimed to assess the state of all cultural institutions; to create the potential for an entrepreneurial approach in culture; to continue with the on-going projects of the previous government and to focus on participation in international events. The Ministry of Culture insists on implementing the long term and strategic goals and has managed to adopt a new Law on Culture and to ratify a few important international conventions, preparing a set of laws about book and language (publishing, librarianship, rare bibliophile material and obligatory deposits, etc.) and the role of foundations and legacies. On the other hand, the crisis has led to a severe cut in the budget. Furthermore any development of new institutions has stopped and, instead, the new functions are being added to already existing ones, or some private initiatives are being supported (e.g. Vuk's Foundation will have the responsibility for the National Book Centre, which was initially planned to be set up in 2009; The Centre for Translation in Sremski Karlovci, which is a private initiative, got support from both the Ministry of Culture and Vojvodina Regional Secretariat). The period from 23 April 2010 to 23 April 2011 had been proclaimed a Year of Book and Literature (with a slogan: Who reads, wins!).

Since March 2011, during the reconstruction of the government, a new Minister was appointed and once again the Ministry of Culture changed its name and its internal structure. The new Ministry for Culture, Information and Information Society includes many domains which previously depended to other governmental structures. However, as it is a "transitional government", which will last only one year till the new elections, the Minister itself said that the Ministry would not start any important new initiatives, but would continue previous policies. However, the year 2011-12 was supposed to be a year of film, but ministry had not continued any substantial action in this respect.

2. General objectives and principles of cultural policy

2.1 Main features of the current cultural policy model

The Serbian model of government is different from the models adopted by the different countries of Eastern Europe due to its legacy of self-government. In this system, there was relative freedom for art production and the majority of cultural institutions were owned by the cities. Since 1980, artists have been given the possibility to organise themselves in groups and to produce and market their own work.

It should be taken into account that the present system of institutions, arts groups and even artists had been created and developed throughout the ex-Yugoslavian territory, especially in the City of Belgrade. With the collapse of the ex-Yugoslavia, cultural productions (e.g. films, books, journals, festivals, etc.) lost their audiences, readers and markets. The cultural infrastructure that followed was, hence, too large to survive and demanded (in %) more and more public funds. This was one of the main reasons why there were few protests when the government resumed control of socially owned (self-governed) cultural institutions during the 1990s. Instead, it was considered a step to at least guarantee the survival of existing cultural institutions.

The current cultural policy model has changed slightly: key competence for cultural policy-making and funding is the responsibility of the Ministry of Culture and new procedures were introduced in Serbia in 2001.

Open competitions to fund projects have been set up in 13 areas:

- literary manifestations and prizes;
- publishing art and culture periodicals (cultural reviews);
- music production (creation, production, interpretation);
- visual and fine arts (visual art purchases for museums);
- applied arts and architecture;
- performing arts (drama, opera, ballet, dance);
- cinematography and audio-visual creation (film production, workshops and art colonies);
- research and educational projects;
- autochthonous creativity (folklore) and protection of immaterial heritage;
- cultural activities of national minorities;
- cultural activities of Serbs who live abroad;
- cultural activities for persons with special needs; and
- cultural activities for children and youth.

The following is a list of criteria used to evaluate project applications: high artistic quality, protection of intangible cultural heritage, new artistic forms, cultural decentralisation, promotion of national minorities' art, children's creativity. Starting from 2006, the competition is held once per year instead of three times a year.

Project competitions in the media field are held once a year. Calls for projects have also been launched to support the Serbian language media projects in neighbouring countries.

By the end of 2006, open competitions to fund projects had been set up in areas of archiving, museum networking, as well as heritage research.

Decision-making processes for these open competitions had been transferred to independent commissions. That is why the current cultural policy model is described as a combined etatist-democratic model. There are many different commissions and juries for

different competitions in the field of culture and media. In 2011 the following competitions were held in the field of media:

- projects regarding information programmes in the languages of national minorities;
- projects in the field of public information;
- electronic media in Kosovo and Metochia;
- projects to inform people with disabilities;
- projects to inform Serbian people in neighbouring countries;
- projects in the field of cultural heritage;
- projects in the field of arts and culture including research covering the fields of music, visual arts, theatre and dance, multimedia, literature & publishing, film, folk & amateur arts, national minority cultural projects, the Serbian diaspora (national minority in neighbouring countries), programmes for youth and children, programmes for people with special needs, etc. in total 11 specific areas with juries;
- projects in the field of cinematography:
 - for development of film scripts;
 - for minor participation in film co-production;
 - for financing short, documentary and experimental movies...;
 - for purchase of the new titles for libraries;
 - for purchase of repeat editions of books (for libraries);
 - support to publishing of extraordinary projects (capital projects);
 - support to publishing first books (belle lettres); and
 - support to translation of Serbian literature abroad.

It is important to underline that since May 2007, NGO's are again treated equally in comparison to public institutions regarding competitions or requests for grants. However, some priority is still given to the public sector institutions, especially due to the present economic crisis and reduction of public funds.

2.2 National definition of culture

There is no official definition of culture in Serbian cultural policy documents. However, the use of the word "culture" has several levels of meaning within Ministry statutes and programme documents, as it is the case everywhere else in the world. In the narrow sense, culture is used to refer to areas of competence within the Ministry of Culture, such as: cultural systems (policy making procedures & network of institutions and organisations), arts, artistic production, dissemination and participation, projects and heritage. In the broader sense, culture also covers artistic education, research in the field of art and culture, and cultural tourism – areas of responsibility found in other Ministries within the Serbian government. In the widest sense, the word culture is used to refer to life-styles, values and visions of a Serbian multi-ethnic society. Very often, the notion of culture is used in this widest sense: the public discourse of government officials, stressing the importance of value changes within the cultural system including the norms, opinions and life-styles such as the "decontamination" of culture, de-commercialisation, fighting consumerism and chauvinism, etc.

2.3 Cultural policy objectives

The necessary priorities for all levels of public policy making created in 2001 were:

- decentralisation and désetatisation of culture;
- establishing an environment to stimulate the market orientation of cultural institutions and their efficient and effective work;
- setting a new legal framework for culture (harmonisation with European standards);
- multiculturalism as one of the key characteristics of Serbian society and culture;
- re-establishing regional co-operation and ties; and
- active co-operation in pre-accession processes to the CoE, EU and WTO.

The above priorities were never officially approved in the Serbian Parliament.

In September 2007, the new Ministry of Culture has officially expressed its own aims and priorities, approved by the Parliamentary Committee for Culture. The cultural system aims to guarantee the absolute freedom of artistic expressions, equality for all cultures in Serbia, preservation of cultural diversities and minority identities, respect for intellectual / artistic property and its European character. The main objectives have been defined as:

- harmonisation of the cultural and media system with standards set by the UNESCO,
 EU and the Council of Europe the development of a cultural system;
- establishment of a modern, efficient, rational and creative cultural management system (creation of new organisational structures such as the National Book Centre, Music Centre etc.);
- preservation of cultural heritage and its integration into contemporary cultural trends around the world;
- development of creativity and art production through support of excellence and working conditions in all art branches;
- raising the level of participation in all form of cultural practices throughout the territory of Serbia decentralisation and inclusion as tasks;
- internationalisation of Serbian culture active participation of artists and art works in different events, networking and collaborative arts projects, in the region, Europe and the world; and
- improving quality in media production and broadcasting programmes.

In July 2008, after the change of government, the new Ministry of Culture expressed new priorities for the period 2008-2011 based on the postulates of freedom of cultural and artistic expression and respect for the right to culture; equality of all cultures on the territory of Serbia and helping the sustainability of cultural identities and cultural difference; responsibility of the public service for the development of culture and the arts; support for the development of artistic quality and innovations in culture; development of the modern, efficient, rational and creative system of management in culture; public action in culture and respect for authors rights.

The goals set by the new Ministry were:

- establishing the new standards in cultural policy;
- development and modernisation of cultural institutions:
- preservation of cultural heritage and cultural diversity and their inclusion in contemporary cultural circles; digitalisation;
- creating the conditions for development of creativity in all areas of art;
- raising the level of participation of citizens in cultural activities and equal cultural development on the whole territory of the republic decentralisation;

- active participation of artists and the contemporary artistic community in the international cultural scene; and
- raising the quality of media production, stimulating the development of self-regulation and harmonisation of the media laws to European standards.

The plan of the new Ministry of Culture was very ambitious, and demanded a rise in the state budget (which promised more than 1 % for culture). It comprised a significant rise in the level of investment in the sector of culture and some structural and organisational redefinitions. Decentralisation as one of the most important processes promoted by the new Ministry of Culture was presented through the flagship project "Serbia in Serbia" where the most significant artistic organisations from the largest cities were hosted in the smaller towns of Serbia. This could be seen as a potentially good first step, in creating new contacts between the centre and the periphery which were completely cut in the previous two decades, but without further investment in the development of the cultural and art scenes in these smaller towns, this step could be perceived as a mere public relations campaign. However, the government demanded serious budgetary cuts that prevented or slowed down the planed institutional reforms and stopped or slowed down even those investments which had been approved and seriously developed (National library and National Museum reconstructions).

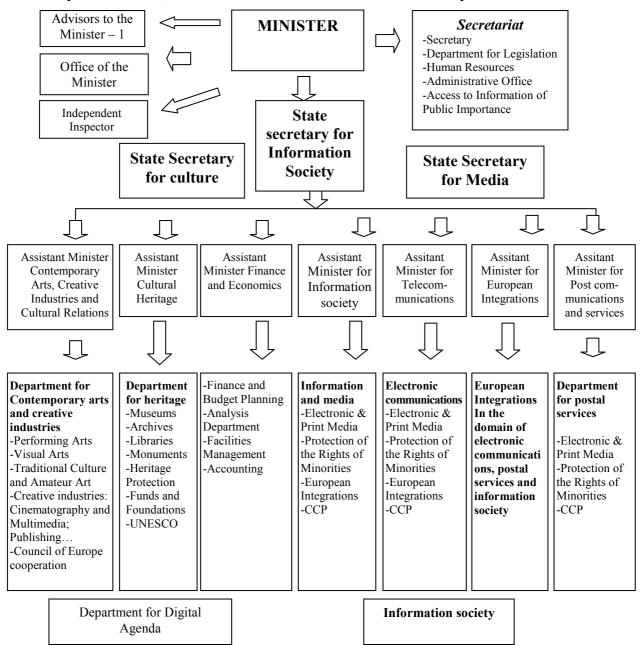
An important strategic step forward was made when the *Law on Culture* was adopted by the Serbian parliament. But, although it was expected that the real implementation of this Law should start in 2011 (see chapter 5.2). The new bodies foreseen in the Law have not been created (such as Council for Culture on state level), and the Group for strategic planning has not became operational yet.

Cultural policy priorities, expressed as: Serbia in Serbia (decentralisation), Serbia in the world (promoting Serbian culture abroad) and the World in Serbia (opening toward world), have been publicly discussed and the Ministry even invited journalists for an open discussion about cultural policy. Since April 2011, the new Minister has underlined the continuation of the current priorities.

3. Competence, decision making and administration

3.1 Organisational structure (organigram)

Ministry of Culture, Information and Information Society



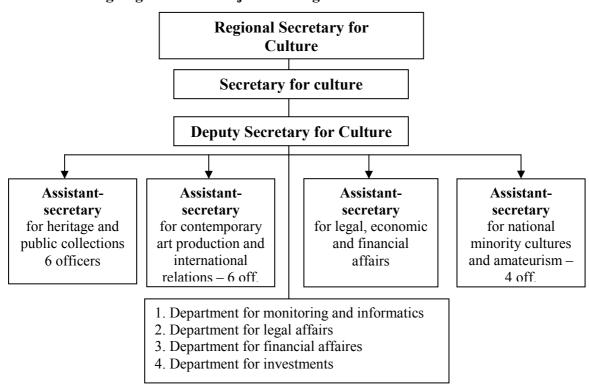
Since 2010, the responsibility for international cooperation and European integration, after abolishment of the Department responsible, has been spread throughout the Ministry. Each Sector has continued to work and develop the already commenced programmes and projects in the framework of international cooperation.

In 2010, The Cultural Contact Point was integrated within the Ministry, temporarily attached to the Media department, while assessment of their work is carried out by the Assistant Minister for Contemporary Arts and Creative industries.

Working bodies of the Regional Secretariat for Culture

- Council for Culture
- Committee for drafting Strategy of Cultural Development in Vojvodina
- Committee for fighting piracy
- Committee for feature film grants in the region of Vojvodina
- Committee for documentary and animation film grants in Vojvodina
- Committee for support of translation projects
- Committee for evaluation of grant proposals in the heritage domain
- Committee for evaluation of grant proposals in the domain of book publishing in the minority languages in Vojvodine
- Committee for evaluation of grant proposals for co-financing contemporary art projects in Vojvodine.
- Committee for cultural journals (all languages of Vojvodina included)
- Committee for co-financing intangible heritage projects (Serbian folklore, ethno-musical heritage, ethno-choreographic heritage)
- Committee for the support of contemporary and folkloric creativity of national minority in Vojvodina

Organigram of the Vojvodina Regional Secretariat for Culture



3.2 Overall description of the system

The Ministry of Culture of the Republic of Serbia has overall responsibility for culture, which it partly shares with the Secretary for Culture in the autonomous province of Vojvodina. This sharing of responsibility was carried out on the basis of the "*Omnibus Law*" passed in February 2002 and in line with the general policy of decentralisation.

The Ministry of Education and Science is responsible for arts education, arts management training, youth and student cultural activities and institutions, while the Science department is financing research in the field of humanities and social sciences.

The Ministry for Religious Affairs and Diaspora is responsible for multi-confessionalism, for the religious infrastructure, for cultural programmes and projects for Diaspora Communities, as well as for cooperation with Diaspora cultural societies.

Ministry of Culture, Information and Information Society (later in the text Ministry of Culture) is the main body responsible for: policies and strategies for cultural development, support for 40 cultural institutions of national importance, legal issues in the field of culture, protection of the cultural heritage, and regulating and preparation of the laws relevant to the media space.

Provincial Secretariat for Culture of Vojvodina is responsible for specific issues of cultural policy in its territory due to the special needs and multi-ethnic structure of this province. It is responsible for the major provincial cultural institutions.

National Councils of Ethnic Minorities (12) were created since 2004 and have, among other responsibilities, the duty to conceptualise and develop a cultural policy and strategy specific for each minority.

City Councils, created according to the Law of 2007, which gave the status of "city" to municipalities with more than 100 000 inhabitants, representing economic, geographic and cultural centres of the wider region. This status created 24 cities but only 4 have important cultural functions: Belgrade, Nis, Kragujevac, and Novi Sad. Those cities are key partners in developing cultural policy and facilitating participation in cultural life including maintaining a diversified network of cultural institutions such as: theatres, libraries, museums and taking care of free-lance artists. The City Council of Belgrade has founded some of the most important international festivals (e.g. BITEF, FEST, and BEMUS) and cultural institutions which are often of importance for the whole Serbian territory, e.g. the Theatre Museum.

Municipalities (local self-governments) are developing local cultural policies to stimulate participation in cultural life, amateur activities and local cultural institutions and civil initiatives. In Serbia, there are 165 municipalities (out of whom 22 are municipalities under the authority of the cities of Belgrade and Nis), which usually consist of a city with 10 to 15 neighbouring villages (plus, there are several municipalities in Kosovo which rely on funds from Serbia for cultural and other activities, heritage protection, etc. such as Velika Hoča, Gračanica, Kosovska Mitrovica and Leposavić).

3.3 Inter-ministerial or intergovernmental co-operation

While the Ministry of Foreign Affairs in Serbia is responsible for international issues, the Ministry of Culture is placed in a collaborative position when it comes to artistic and cultural issues in international co-operation and integration initiatives. The National UNESCO Committee is also situated within the Ministry of Foreign Affairs and has links with the Ministry of Culture and the Ministry of Education.

Inter-ministerial co-operation on the level of the Serbian government has not been institutionalised. However, for specific questions and problems or projects, links have been established sporadically. On many occasions, the necessity to create inter-ministerial working groups (even inter-ministerial funds) has been underlined, especially regarding links between culture, education and science. Furthermore, common ties between tourism and culture, also between the cultural industries and the economic sector, have not yet been sufficiently recognised and publicly debated.

However, there is successful inter-ministerial co-operation in the frame of the National Body in charge of the EUSDR – EU Strategy for the Danube Region, which was adopted in June 2011. There are 11 priority areas (PA), involving active representatives of different ministries. The role of PA 3 is "To promote culture and tourism, people to people contacts", involving the cooperation of the Ministry of Culture, Media and Information Society, the Ministry of Economic Development, together with the Tourist Organisation of Serbia and the MFA of the Republic of Serbia.

Another good example of inter-ministerial co-operation is the Joint Commission of the Republic of Serbia and German region Baden-Wuertemberg. The constitutive session was held in Belgrade on 2009, and the second one in October 2011, in Stuttgart, saw the signing of the 2nd Protocol of Cooperation. The members of the Commission are the representatives of all government ministries. The Ministry of Culture, Media and Information Society is represented in the 4th group together with the Ministry of Education, Science and Research. Thus, besides bilateral cultural exchange, the Protocol has also encompassed cooperation in the field of higher education in the field of Arts and Culture.

A similar Joint Commission exists also with the German region of Bavaria and is composed of the representatives of different ministries that are working together on specific issues.

On the other side, an example of the lack of inter-ministerial co-operation is seen when the Serbian Ministry of Science and Technological Development in 2009 drafted a National Strategy for the Development of Science without consulting the Ministry of Culture in relation to Arts and Humanities, etc. The existent inter-ministerial committee is the "Committee for the Support of the Tradition of National Liberating Wars", which actively protects and restores the military graveyards outside of the borders of Serbia. However, three ministers (for culture, science and education) gathered together to sign an agreement regarding the creation of the Centre for Language protection and research in 2009.

There are no inter-ministerial committees or inter-governmental networks responsible for promoting intercultural dialogue. However, links have been established with the Ministry for the Diaspora regarding the project for the promotion of the Serbian language in borderland areas among Serbian minorities.

3.4 International cultural co-operation

3.4.1 Overview of main structures and trends

One of the most important tasks identified by the government, from 2001 – 2003, was to re-establish the broken links with all international institutions and organisations. Specific cultural priorities had not been defined, but European integration is considered as an ultimate government task. The principal document relevant for this issue is the *National Strategy of the Republic of Serbia SCG's Accession*. Serbia joined the North-South Centre of the Council of Europe on the 1 March 2009.

The Ministry for Culture in Serbia considers that cities and municipalities, as well as public cultural institutions, are very active internationally: working with the majority of relevant cultural institutions and individuals in formal and informal co-operation, linked with projects and initiatives of the international community from the private (NGO) and public sectors, including inter-governmental bodies such as the Council of Europe and UNESCO. However, the analysis of the scope of cooperation is not satisfactory, as it does not have a policy and priorities, and mostly is re-active to foreign demands.

In 2009 the Ministry of Culture launched the pilot project "Cultural route – Fortresses on the Danube", dedicated to the improvement of the capacities of the local communities in Serbia. The project encompassed seven cities and the most visible result was an exhibition which was promoted by the Ministry in many foreign countries and cities along the Danube (Germany - Ulm, Ingolstadt; Romania – Turnu Severin, France – Unesco, Paris; Belgium – EC, Brussels, and there are some more plans).

Nowadays, the project is enlarged and in 2012 and 2013 will include 12 cities in Serbia along the Danube that will collaborate with international partners on specific issues.

The local teams from 12 cities on the Danube in Serbia will be from Apatin, Bac, Novi Sad, Pancevo, Beograd, Pozarevac, Smederevo, Veliko Gradiste, Golubac, Kladovo, Negotin, Zajecar. The Project (2012-2013) includes cities with cultural resources that need to be creatively used in order to recover the local spirit and tourism.

Training, education and transfer of good practice will help in researching processes in order to define the mutual cooperation and the most symbolic items connected to the Danube River that will be followed by the creation of a local collection of the most significant artefacts on the Danube (in situ). The same idea is transferred to all countries along the Danube. Thus, the initial idea is strongly connecting to the re-use of the traditional sites / heritage and archaeological sites which can be differently assumed, positioned, restored, rehabilitated and used for different artistic and cultural purposes, where foreign partners will give a significant contribution.

From 2002 – 2005, eight bilateral cooperation agreements were concluded (Croatia, Slovenia, United Kingdom, Turkey, Estonia, Latvia, Lithuania, Egypt, Bulgaria and Algeria). A specific co-operation agreement has been concluded with Hungary regarding the protection of national minorities (Hungarians in Serbia, and Serbs in Hungary). After 2005, new bilateral cooperation agreements had been concluded with Ukraine, Macedonia, China, India and Israel. Most recently, agreements have been signed with Bosnia and Romania, so the only neighbouring country that no agreement has been signed with so far is Montenegro. The last signed documents are the long term programme cooperation agreements including Poland, Egypt, Armenia and Azerbaijan (2011).

In July 2009, the 1st Protocol between the Republic of Serbia and the German region of Baden-Wuertemberg was signed. The 2nd one was signed in October 2011. Both encompass a range of activities including culture. A specific Protocol in the field of research, preservation and conservation was also signed in August 2010 between the Ministry of Culture and the European Danube Academy in Ulm.

A similar Joint Commission which encompasses the field of culture and arts exists also with the German lander Bavaria. The last session of the Commission was on October 2010, in Munich, celebrating 40 years of cooperation between Serbia and Bavaria.

A regional cooperation council was created in 2008 as a follow up to the Stability Pact for the SEE. The work of the Council covers five domains but culture is only a part of one domain: capacity building. A working group for Culture and Society was created in 2011 to foster the Ljubljana Process II which will last from 2011 to 2013, and which will also focus on capacity building mostly in the field of heritage.

One of the priorities of the Serbian Ministry of Culture is regional cooperation. It participates actively in the Council of Ministers of South East Europe, and supports the inclusion of culture in the Central European Initiative. In this respect, the Ministry of Culture is working with other relevant ministries from the region to establish a Regional Fund for Cinematography.

In 2011, the BELGRADE DECLARATION, the seventh joint declaration of the Ministers of Culture of South-Eastern Europe on the promotion of cultural heritage for dialogue, was signed, focusing on contemporary art production – as a heritage for the future. Two paragraphs are specifically important, as underlining future priorities of regional cooperation:

"We underline the need to strengthen, through joint resources and fund mobilisation, the role of the **Regional Centres** of excellence and expertise established with the support of UNESCO as platforms for capacity building, education and policy advice in the field of cultural heritage, as well as for the dissemination of good practice and know-how;

We support the development, in particular, of actions aiming to rehabilitate and promote cultural heritage sites in **post conflicts areas**, as a means to raise the awareness on the cultural diversity of the region, build confidence in reconciliation processes and support the development of local education, knowledge and skills;"

In October 2011, in Belgrade, an Experts meeting on "Intercultural Dialogue and Film" involved film professionals from CEI country members. The conclusion of the two-day meeting was the proposal to establish a common web portal where it would be possible to download 3-5 per year of the translated most representative film productions per country.

The Regional Programme for Cultural and Natural Heritage of South East Europe, carried out by a joint effort of the Council of Europe and the European Commission, particularly through the so called Ljubljana Process, has provided positive impacts and has contributed to sustainable development of the region. The Ministry of Culture actively works on preparing documentation and promotion of the projects in Serbia.

The first regional project for heritage protection had been launched within UNESCO relates to the listing of "Stećci" on the UNESCO heritage list.

The most important event in the domain of European integration was the signing of the MoU (Memorandum of Understanding) between the Commission of the European Communities and the Ministry of Culture of Serbia (6 February 2008 in Brussels). In October 2007, the Cultural Contact Point for Serbia was officially created outside of the Ministry, as a result of the process to support European partnerships. But, there is no special mobility fund or funding available to pay network fees or to make financial contributions as partners in international projects. However, organisations that succeed in applying to the Programme Culture 2007-2013 were assured that they will receive the adequate financial contribution from the Ministry. The official inclusion in the Programme Culture 2007-2013 for Serbia is an extremely important moment and it opens many possibilities for cultural development. In 2009, there were 9 international projects in which organisations from Serbia were partners and received a grant from the European Commission), but it was difficult to secure their financial contribution to projects, in spite of funds agreed.

Still, one of the major actions in this domain concerns a program: Serbia in the world, which is organised through Weeks of Serbian culture abroad (France, Egypt, etc.)

In the year of Books and Literature (March 2010-March 2011), the programme *The Ambassador's Choice* was established to promote Serbian writers in different countries through the embassies and professional partner organisations abroad, as well as Slavic chairs (Humbolt, Sorbonne, etc.) The Serbian Edition house "Geopoetica" was supported to publish the chosen ten Serbian contemporary authors in English.

In March 2011, Serbia was a Country in Focus at Leipzig Book Fair, which presented around 50 contemporary authors.

From 9 October 2011 until 9 October 2012, the Ministry of Culture, Information and Information Society, in collaboration with Belgrade City Museum and Memorial Museum of I. Andric, as well as with Serbian MFA, are celebrating the 50 year anniversary of the Nobel Prize in Literature (1961) of the Serbian author Ivo Andrić (1892-1975), one of the most eminent writers of the Balkan region. There is a following documentary exhibition "Writer and / or Diplomat, Ivo Andrić" that will visit European cities – Leipzig (Book Fair), Berlin, Stuttgart, Rome, Geneva, Brussels, Paris, Marseilles, Strasbourg, Madrid, Bucharest, Stockholm and other cities – mostly the places were the author spent time as a writer and /or diplomat.

Although June 2010 was proclaimed the anniversary of 100 years of Serbian film, there were not so many activities dedicated to this event. There are some plans on the international level to promote Serbian film in 2012 – in Germany, France and Belgium.

3.4.2 Public actors and cultural diplomacy

Cultural diplomacy is lead independently by each level of government, sporadically, without plan or general concept, mostly based on traditional established links. Even existing contracts are not seen as an obligation for strategic actions, so cultural diplomacy is mostly re-active (responding to demands from abroad). The most important actor in international cultural cooperation is the city of Belgrade, creating and financing the most important international event in Serbia for each domain of art (October Salon / Visual Arts, FEST / Film, BEMUS / Music, BITEF / Theatre, Belgrade Book Fair / Literature), as well as for different generations and types of audiences (Belef / summer festival, The Joy of Europe / children's creativity, etc.). An agreement between the Ministry of Culture and the city of Belgrade has been made that regulates the joint support of the Belgrade festivals of national importance.

The new, most important ambition regarding European integration has been the decision of Belgrade City Council to compete for the title of European Cultural Capital 2020. The Organisational Board has been created and started preparing a candidacy through a series of public debates.

The role of cultural agencies and institutes was extremely important in the first few years of re-opening Serbia to the world, bringing new types of issues within the cultural debate and helping institutional reform. However, only ProHelvetia, through the Swiss Cultural Programme (SCP) in the West Balkans, was still supporting local and regional cultural activities (the local office in Serbia was closed December 2009), while all the other similar organisations just organise promotional programmes relating to their own culture, or are supporting their own agendas, regardless of real community needs (e.g. the British Council completely closed the library in Belgrade and almost lost its independence in supporting locally relevant projects; the French Cultural Centre severely reduced the budget for Serbia). As a result of the economic crisis, forecasts are even more pessimistic concerning support from the cultural agencies and foreign cultural centres.

It can be said that instruments of international cultural cooperation are not developed and used within certain strategies and programmes. There is no system to enable the long term

commitment of public bodies, especially financial (guarantees for the programmes which have to happen in future), which prevents cultural managers from organising big international events or network meetings (although for major sport events, the government is ready to provide such guarantees).

Training is sporadically organised by foreign cultural centres and embassies, in the fields where those embassies decide, or according to NGO or cultural institution initiatives (no Ministry policy involved). This means that the American Embassy organises fundraising training, while Italy is bringing in experts for restoration and conservation, etc. The UNESCO Chair for Cultural Policy and Management at the University of Arts, Belgrade developed a joint Masters programme with two French universities (I.E.P. Grenoble and University Lyon II), and involving other European partners. Another joint Masters programme has been developed and enlisted students for the first time in October 2008 at University of Belgrade: Masters in preventive protection and conservation, contributing to the development of heritage protection professionals.

It is very difficult to make an assessment of trends in public financial support for international cultural co-operation, as there is no specific budget line or current statistical data, and as projects are supported through "disciplinary" categories (so, it is not certain if they had an international component and if they got public financing for this component).

Within the framework of cultural diplomacy, the Ministry of Culture, Media and Information Society organised the promotion of cultural heritage and contemporary art in the multilateral organisations, such as the Council of Europe in Strasbourg (photo exhibition of Serbian landscapes, 2007; concert of Philharmonic Orchestra in Strasbourg, 2007), European Commission (exhibition of Fortresses on the Danube, 2010), UNESCO (exhibition of Fortresses on the Danube, 2011), European Parliament in Brussels (copies of frescoes 2010, paintings of M.P.Barilli, 2011) and, at the end of 2011, in the United Nations in Geneva, there will be an exhibition dedicated to the Nobel prize winner, writer I.Andric. Besides traditional and fine art exhibitions, the Ministry of Culture initiates other forms of art promotion of Serbian culture (e.g. photo exhibition "Land of promises, Serbia", or international concerts of eminent young musicians, etc.).

In 2010 in Brussels, the Museum of Instruments organised a concert and the donation of Serbian traditional mostly wind instruments.

In the last several years, the Ministry of Culture presented a gift of several art works of eminent Serbian artists to international organisations such as the:

- Council of Europe sculpture "To Breathe and to Drink", Mrdjan Bajic, 2007 (on the occasion of the Serbian Presidency of the Council of Europe Committee of Ministers, from May to November 2007);
- European Commission in Brussels painting "Rikalo in the Fall", Bora Iljovski, 2008 (on the occasion of the announced signing of the Stabilisation and Association Agreement between Serbia and the European Union); and
- United Nations in Geneva painting "Poudriere", Marija Dragojlovic, 2011 (on the occasion of 90 years of diplomatic missions of Serbia to the United Nations).

The exhibition of frescoes from the most significant monasteries in Serbia at the National museum – Frescoes Gallery, initiated by the Ministry of Culture, has already touring for several years throughout Europe. Last year it went to France and Belgium and this year to Italy - Florence, Rome, Viterbo, and the latest information is that several copies will be permanently donated to the famous Church Santa Croce in Florence (grave of Michelangelo and Galileo), at the special request of the Church. A similar request was made by the church of Viterbo. All churches are under the Vatican.

3.4.3 European / international actors and programmes

Within the European framework, the Serbian Ministry decided to participate actively in all the programmes relevant to the region such as MOSAIC and the Integrated Rehabilitation Project Plan; the latter conducting a survey of the architectural heritage (2003-2006), establishing the PIL (Prioritised Intervention List) and working on a feasibility study for the creation of an Institute for Conservation and Restoration. The Ministry is also implementing projects within the framework of the CARDS programme (INTERREG III).

In conjunction with the Council of Europe, the Ministry had intensively worked on a Regional programme for cultural and natural heritage in Southeast Europe till 2007, and now the new pilot project of local development (within regional scheme) is supposed to last till 2011 (2007-2011), which includes cooperation with underdeveloped municipalities such as Zagubica and Despotovac. The pilot project is linked to the revitalisation of the mining village complex Senjski rudnici. This project is conceived as an inter-sectorial development project, linking the protection of cultural heritage together with issues of sustainable economic development of the local communities, based on knowledge and cultural and ecological tourism development. A new residency centre to facilitate mobility of artists is planned under this project. It corresponds to one of the main priorities of the Ministry of Culture: development of an integrative system of heritage protection and preservation and its inclusion in programmes of regional sustainable development.

The Ministry of Culture of Serbia prepared a dossier for application for observer status in the Organisation Internationale de la Francophonie; its status was accorded at the meeting of OIF in Bucharest held on 29 September 2006. In the meantime, both the University of Belgrade and the University of Arts in Belgrade became members of Agence Universitaires de la Francophonie. The Ministry commissioned a survey regarding the capacity of the cultural sector to be included in francophone programmes and projects. The results showed that only 10% of cultural institutions had language skills, readiness and openness to be involved with such projects.

The Ministry of Culture and the Office for Ethnic Minorities are responsible for monitoring the implementation of the *UNESCO Convention on the Protection and Promotion of the Diversity of Cultural Expressions*.

Within the cooperation agreement with the Council of Europe, three conventions have been signed in September 2007: European Landscape Convention, Convention on the Value of Cultural Heritage for Society (Faro convention) and the European Convention on the Protection of the Archaeological Heritage during the Central Celebration of the European Heritage Days in Belgrade. One of the most significant events was the ratification of the UNESCO Convention for the promotion and protection of cultural diversity on 29 May 2009.

3.4.4 Direct professional co-operation

All major national institutions in Serbia have many cooperation protocols and agreements signed.

The policy focus, since 2001, was on joining the European and regional professional / sectorial networks and associations, to develop international cooperation and exchange, while, at the same time, singular links are established among relevant institutions.

The Ministry of Culture participates actively in the organisation and coordination of European Heritage Days. Every year, it is directly involved in the organisation of the central celebration on the national level and Belgrade and Serbia were the hosts of the 2007 Launching Ceremony of the European Heritage Days. This event is used in the

context of decentralisation, as one of the priorities of the Ministry (in 2009. the focus was on the multicultural city of Prijepolje).

The National Museum in Belgrade has more than ten cooperation protocols with major European museums regarding the exchange of exhibitions and the exchange of curators. Within this scope of cooperation, several major projects have been realised, such as *In touch with antics* - with the Louvre (2006) or the exhibition of the European art collection of Belgrade National Museum in The Hague (2005). Also, the National Museum is active within ICOM and ICCROM, having signed a cooperation agreement with the latter. Because the doors of the museum have been closed to audiences since reconstruction started in 2001, most of the productive activity of the museum is international cooperation - exhibitions abroad and exchanges of art works.

The Museum of Contemporary Arts, as one of the oldest museums of its kind in Europe, cooperates widely and extensively with similar key institutions abroad, resulting in many important exhibitions like Museum Stedelijk Amsterdam at Usce (curated by Serbian curator B. Dimitrijevic, which represents a precedent in the museum's policy). Along this line, the Museum also organised an exhibition of British Contemporary Arts, curated by three Serbian curators. Important links exist with MACRO, Roma, etc. Major regional and international exhibitions had been organised since 2001, such as the cross-referencing project Conversations in 2001 (when curators and artists from different countries of the region created projects in dialogue with each other), or the Last East-European exhibition in 2004 linking curators and artists from the region.

In the field of theatre, Yugoslav Drama theatre has the most extensive international cooperation. It was member of the Convention Theatrale Europeene, and now is a member of Theatres de l'Union de l'Europe, and recently, NETA (New European Theatre Action), launched by 11 theatres in Balkan countries.

BITEF Theatre is part of ENPARTS (European Network of Performing Arts), working together with La Biennale di Venezia, Dance Umbrella, Berliner Festspiele and other partners in creating experimental co-production theatre, dance and music projects, supported by the European Commission.

The Serbian National Theatre in Novi Sad (a central theatre institution of the autonomous province of Vojvodina) has signed agreements on cooperation with theatres and theatre institutions in Macedonia, Slovenia, Croatia, Bosnia and Herzegovina, as well as Slovakia, Romania and Switzerland. This kind of co-operation includes: co-productions, exchanges of artistic experience, know-how transfers, exchange of performances etc.

The Belgrade Music Festival BEMUS has been accepted into the European Festivals Association, among 100 of the most prestigious music and theatre festivals in Europe. The Belgrade Youth Centre is active within IETM, as well as several other NGO theatres. Serbian NGOs are the most connected and active in the European and world network, such as Dah Theatre, which is a member of the Magdalena network, or Remont, which has actively participated in the creation of several Balkan networks (BAN, SEECAN, etc.).

In the field of librarianship, professional cooperation has been established within IFLA and Eblida, and more than 50 bilateral agreements of cooperation have been signed between the National Library of Serbia and the most relevant European and world national libraries. The National Library is a co-founder of the TEL project (The European Library) – a Catalogue of European National Libraries and Digital Collection of European Literary Heritage (since 2005). The National Library joined The World Digital Library in April 2008.

Continuous professional development is organised through study visits and peer exchange within CALIMERA – Cultural applications: Local Institutions Mediating Electronic

Resources project for a network of city libraries of Belgrade (knowledge transfer and exchange of experiences). The Calimera project is part of the IST programme of the EU Commission, including all the countries of the Western Balkans, led by Slovenia as the coordinator. One example of a project carried out within Calimera is the Serbian Children's Digital Library, with 120 books, contributing towards the overall aim to have 10 000 books in 100 languages within a world network.

Cinematography, since 2000, has been developed relying a lot on co-productions – so that nearly half of the production has international, mostly regional co-producers. At the same time, the Film Centre of Serbia had granted subsidies for 4 co-production projects from Southeast European countries. A few film projects succeeded in obtaining EURIMAGES grants, and a few obtained funding for scenario development (from the Paul Nipkow Fund Berlin, Southeast European Fund, etc.).

Among cultural institutions in different Serbian cities, museums and theatres are the most active in international cultural cooperation. One example of this co-operation is the City Museum in Sombor and their Protocol on cooperation with Bács-Kiskun Megyei Múzeumi from Kecskemet, Hungary, signed on 4 May 2005; mostly the programme relates to exchange of exhibitions - visual arts, research of transborder archeological sites, and knowledge transfer (study visits and exchange of curators). The collaboration of the National Theatre in Užice with La Biennale di Venezia is a good but rare example of international cooperation at a high level from outside of Belgrade and Novi Sad. The Serbian State Archive signed an agreement of Cooperation with the State Archive of Slovenia, while a Protocol on cooperation has been signed between the Historical Archive in Požarevac and the Archive in Ptuj.

3.4.5 Cross-border intercultural dialogue and co-operation

Until 2008, there were no government programmes to support trans-national intercultural dialogue, nor any specific government support for the trans-national activities of young people. From 2008 on, there were some small steps by the Ministry of Culture towards the goal of implementation of intercultural dialogue.

The White Paper on Intercultural dialogue of the Council of Europe has been translated and published into the Serbian language. Regarding implementation of the White Paper on Intercultural dialogue, the Ministry worked together with the Working Group for Promoting Cultural Diversity and Intercultural Dialogue made up of well-known artists and experts in the field of intercultural dialogue. Through a public call, leading institutions, organisations and individuals were invited to take part in mapping and affirmation of projects and processes of intercultural dialogue in Serbia. The chosen programmes (10 were selected) affirmed the priorities of European cultural policies in the current Serbian cultural and artistic productions and activities. The programme continues through the permanent activity of the Cultural Centre Rex in Belgrade (http://rexold.b92.net/ikd/node/9).

A small number of programmes promote talented young people to travel abroad, such as: travel grants for young musicians organised by the Ministry of Culture in 2007 (approx. 6 250 EUR) and a similar Music Talent Fund of the City of Belgrade (40 000 EUR per year), or specific Austrian Embassy mobility grants, awarded to 200 of the best students, to travel within the EU (summer 2006), but there is no policy on promoting language or cross-cultural training.

NGOs are the most active in this field, such as the European Movement and European House, students unions and associations (AEGEE, AISEC...), and activist NGOs such as Stalkers (sociology students) and later Youth Initiative for Human Rights, which organised public dialogue between youth from Prishtina and Belgrade at the Belgrade Cultural Centre

"Grad" on 27 October 27 2010. It was broadcasted on B92 Info Channel, and is now accessible on Internet (see: http://www.b92.net/kultura).

The University of Arts in Belgrade has regular summer schools and conferences, where partners from neighbouring countries participate in debates and dialogues. The Centre for Cultural De-contamination has organised many open debates and major programmes linked to rediscovering the truth about the latest wars, war crimes etc. Transitional Justice was one of the latest programmes in this respect, involving academics and students of media and journalism from Kosovo, Macedonia, Bosnia, Croatia, and Serbia.

A Seminar on *Intercultural dialogue and Cinema was* organised within the framework of the Serbian Presidency at the Central European Initiative in Belgrade held from 3-4 October 2011.

The two-day meeting was attended by experts from 14 Member States of the CEI. The overall aim of the meeting was to bring together film experts from the region as well as outside experts in cinematographic policy and experience to share good practices. Furthermore it would chart the perspectives and development of intercultural dialogue on various levels - from co-production, regional associations and their work to theoretical and academic debates, including the national and regional developmental strategy and cultural policy. Two panels discussed the topic of intercultural mapping in this region, as well as premises for further development of film art, especially in light of intensifying cooperation and intercultural dialogue.

The conclusion from both panels is that a common CEI film platform should be established. The general idea is to make a common web portal where all CEI countries will participate annually with five films (approximately), translated into several European languages that can be downloaded for free (via streaming) / similar to what already exists in the case of music content.

The ultimate aim of the *CEI film platform* would be to serve as an instrument for further promotion of diversity, better mutual communication and better understanding in the region.

3.4.6 Other relevant issues

The first translation programme has been launched in September 2007. 33 foreign publishers participated in the competition with 46 projects, out of whom the Ministry supported 35 – with a total of 60 000 EUR for translation from Serbian into different foreign languages. Mostly, the chosen titles are from contemporary Serbian awarded authors, such as: Dragoslav Mihailovic, David Albahari, Dragan Velikic, Milorad Pavic, Mihajlo Pantic, Milena Markovic...

Key issues concerning the Serbian Diaspora communities are the responsibility of the Ministry for the Diaspora, such as customs regulations, military service, voting rights, etc.). The Ministry has also been organising and supporting some programmes in the field of culture for the Diaspora communities, but those programmes are predominantly traditional (preserving language, traditions and religion, nurturing folk traditions, music etc.).

Continuous cultural actions and projects coordinated and supported by the Ministry for Religious Affairs and Diaspora include:

• "MOBA" - a traditional manifestation, started in 2002, in cooperation with the Serbian Orthodox Church, which takes place in the Sokograd monastery complex. The basic idea of MOBA is to improve knowledge of the Serbian language, history and geography, culture, tradition and religions of the children from the Diaspora.

- "The European Review of Serbian Diaspora folklore" is organised in cooperation with the Amateur Association of Serbia and Diaspora societies.
- "The *Arsenije Carnojevic*" *Prize for Literature* is awarded to Serbian writers in the Diaspora who write in the Serbian language.
- The literary prize "Stojan Steve Tesic" is intended for Serbian authors living in the Diaspora who write in foreign languages, reaffirming Serbia-related themes. The Prize was established in cooperation with the Association of the Literary Authors of Serbia.
- "Serbian Days" includes manifestations dedicated to the promotion of Serbian commerce, culture and tourism in different cities.

In 2007, The Ministry of the Diaspora set up centres for the diaspora and offices for the diaspora-network bodies responsible for Diaspora activities on the territory of the Republic of Serbia.

In September 2007, a new system of supporting Diaspora projects was introduced. Open competitions to fund Diaspora projects have been set up in several areas: improving cooperation between the homeland and the Diaspora, fostering partnerships between the homeland and the Diaspora communities, protection of Serbian culture and traditional customs, protection and fostering of the Serbian language, affirmation of Serbian culture and traditions in the Diaspora communities. Competitions are open to Diaspora organisations as well as NGOs and associations registered in Serbia.

4. Current issues in cultural policy development and debate

4.1 Main cultural policy issues and priorities

In January 2001, the new government of Serbia was established and made the transition to a market economy and democracy. At that time, new cultural policy objectives were introduced (see chapter 2.1). New priorities were established, initially stressing the reform of the Ministry structure, creating new procedures and taking urgent action to eliminate the impact of previous policy decisions. Emphasis was placed on institutional reform (new management approaches), analysis and evaluation of the situation of each public institution and each field of art and cultural activity. Absolute priority was to stabilise the field, which meant to work on new legislation.

In 2005, priority was given to the renewal of the cultural infrastructure such as a network of cinemas, network of local libraries and cultural centres. Efforts have been increased to develop new legislation for culture in accordance with European standards.

In 2006, the government accepted a proposal of the Ministry of Finance concerning the realisation of the National Investment Plan in the period of 2006-2011 with the seven areas of priority: education, modernisation of the health care system and environment protection, transportation infrastructure, economic development (employment, entrepreneurship, energy, waterpower engineering, science and tourism), building, improvement in living standards (sport, culture and social care) and advancement of government management. Ministries, local governments, non-governmental organisations and others proposed projects in these fields.

The Ministry of Culture selected 50 priority projects, which were supposed to be supported within the framework of the National Investment Plan in 2006 and 2007.

By the end of 2006, responsibility for allocation and monitoring of the realisation of the National Investment Plan was transferred to the Office for the National Investment Plan, which was closed in 2010. Support to cultural infrastructural projects had a budget of 22.89 million EUR in 2007, which represents 3.2% of the total budget of the National Investment Plan in that year. 80 cultural projects were selected, which were supported through different levels of public authorities: the budget of 18.7 million EUR was allocated to supporting cultural institutions on the state level; a budget of 4.1 million EUR was allocated for provincial institutions; and 73 950 EUR was allocated to cultural institutions in the territory of Kosovo. It would be interested to mention that there was discrepancy between planed and realised budget for cultural projects. For example, in official list of projects which should be supported through National Investment Plan (publish in 2006) the planed budget for cultural projects was 33.34 million EUR and real investment 2007 is about 70% of planed investment (22.89 million EUR). There are still unclear criteria for reducing amount of money dedicated for different projects, especially if we have in mind that annual decision for transfer of money was revised several times in 2007. In 2008 the budget for 26 cultural projects was 7.8 million EUR which represents 1.3% of the total budget of the National Investment Plan in 2008.

Support for cultural projects have a budget of 50 million EUR (in 2006 – 16.57 million EUR and in 2007 – 33.43 million EUR) which represents 3.97 % of the total budget of the National Investment Plan for the period 2006 -2007 (1 649 million EUR).

Since the start of the economic crisis, the majority of investments in culture through the National Investment Plan were either stopped or slowed down, and the situation is not promising for the future of these projects. The strategy for cultural development of the

Republic of Serbia should be approved by the Serbian Parliament (expected in 2012), and developed for a period of 10 years.

In 2009, according to more defined policies, the Ministry focused on programmes that should contribute to systemic changes in the cultural field, such as the approval of new laws and regulations (a new *Law on Culture* outlines the reconstruction of the cultural system); support to professional education, especially support to education and training which would facilitate participation of projects from Serbia in European and international competitions (The Cultural Contact Point was created as a consultancy point and systemic training centre for international projects).

During 2007, issues relevant to politics of memory and remembrance, intercultural and inter-confessional dialogue, and preservation of cultural heritage came into focus through the efforts of civil society and public authorities. Actions were in the form of cultural practices (festivals and events), policy actions (monuments, renaming of streets) and media debates. Several controversial actions occurred, such as the renewal of the Monument of the Four Faiths in Cacak, followed two days later by removal of the art project of the Italian artist (red and black flags), seen not as anarchistic but Albanian state symbols. The Centre for Cultural Decontamination held two days of debate on the issue of memory politics, while the media held extensive coverage of the controversial debate about historical figures and events.



Those debates continued in 2008, especially initiated by the events around the exhibition "Exception / Contemporary arts scene Pristina", that was planned to be held in the Kontekst Gallery (NGO) in the Centre for Culture of the Old Town in Belgrade. The exhibition was censored through the closing of the event even before it was opened, which happened due to violence expressed by naziorganisations. clerical protesters, motivated by prejudiced

feelings toward Albanians, destroyed the art work of Dren Malliqi, representing the Kosovo Albanian hero Adem Jashari, fighter or terrorist (for Albanians or Serbs) who was killed by the Yugoslav army. The exhibition was taken down and the space was protected by the police, but serials of debates around the issue of nationalism, freedom of expression ("street censorship"), and anti-fascism have been raised within the art and cultural community.

The sporadic violent and tragic events, as a legacy of the 1990s, still continues in different forms. Violence by criminals hiding behind groups of football supporters, connected with the homophobic nationalistic political groups ("Obraz", "1389") which promote ideas close to fascism, helped by the consequences of the economic crisis, were seen on the streets of Belgrade (an assault on police in stadiums; cancelling of the gay "Pride Parade" in the centre of Belgrade because of threats by nationalistic groups; the murder of a French supporter and assaults on foreigners). These events mobilised society to rethink their values. The cultural sector (especially cultural NGO's) joined these efforts strongly with new, socially engaged programmes and actions. In this respect, the Pride Parade was successfully organised on 10 October 2010 in a Belgrade centre, with extreme mobilisation of the police force, but nationalist extremists succeeded in causing violence and damage to

public spaces. However, in 2011 the Pride parade was cancelled, as state authorities could not guarantee the safety of participants.

On the other side, artists, NGOs and public cultural institutions are devoting more and more time to controversial and burning issues such as the spaces where war crimes were committed. "Four faces of Omarska" is a project implemented in a gallery space of the Museum of Contemporary Arts, and was researched through a series of public debates on the four different faces of Omarska, which was a concentration camp in 1992, but also provided a stage for making a film in 2007, etc.

4.2 Specific policy issues and recent debates

4.2.1 Conceptual issues of policies for the arts

Due to the financial crisis and limited funds, the Ministry of Culture decided that the cultural policy focus should be on excellence and quality, but also that a new synergetic way of policy-making is needed. They tried to implement a new policy of "responsibility transfer" towards cities and municipalities, stimulating them to promote local artists and local artistic production. In this sense they stipulated co-productions for different cities.

Also, the Ministry decided to stimulate a positive social atmosphere for the development of arts and culture, by creating platforms, or conditions for production, and not direct subsidies. In this respect, a new reform of the internal structure of the Ministry of Culture produced a new position of officer for the creative industries.

The present Ministry considers the format of the "Year of" as the appropriate format for the promotion of a whole value chain in one art field, starting with creativity and production. So, this year the Year of the Books and Literature was created to focus attention on writers, publishers, libraries, language teaching etc. Within the scope of the year, a special programme was created: The month of World Literature in Serbia (March 21- April 21, 2011), aiming to present mostly European 'transcultural' literature and different authors in Serbia. The project has two levels: a) presentation of the authors writing in their own language and b) presentation of their writing in their 'other' language as the choice will focus on ex-patriate writers. The programme will be developed with help of EUNIC, showing "other", transcultural Europe to Serbian citizens. Each writer will have a "partner" writer from Serbia on their "tour" in Serbian provinces.

The third layer of the event is the live streaming of a 24 hour literary "marathon" from Belgrade so that the countries where the writers live can also see the event on the Internet. This event sits well within the tradition of Belgrade public literary (mostly poetry) readings – but it opens up new themes and horizons of interculturality and dialogue through the arts.

4.2.2 Heritage issues and policies

Activities concerning the protection of immovable cultural properties are carried out by institutes, including the Institute for Protection of Cultural Monuments of the Republic of Serbia (central body) and 11 Regional Institutes with territorial jurisdiction over funds for monuments located in their own territory. With the exception of Kosovo, where 3 institutes used to work, this network of institutes covers the entire territory of the Republic of Serbia. Currently, the above institutes for protection of cultural monuments employ 348 people, out of which 207 are qualified with bachelor or other higher educational degrees.

Since 1947, these institutes have conducted research on 194 archaeological heritage-sites, 37 monumental heritage items and 2 cultural-historical areas. In the same period, 1 214 research projects on archaeological heritage-sites were conducted by museums and 117

research projects by scientific institutions (e.g. the Faculty of Philosophy-Archaeology, the Archaeological Institute of the Serbian Academy of Science and Arts). In 2005, 90 restoration projects in the fields of cultural heritage and museums were implemented. The majority of the projects have been carried out on monasteries, castles, museums, archives and six archaeological sites. Nowadays, institutes are developing outreach policies, organising more exhibitions, lectures, and participating in Museum nights. The exhibition Multicultural Belgrade: built heritage, opened in September 2011, as one of many projects of the Cultural Heritage Preservation Institute of Belgrade, aiming to raise awareness on Belgrade's multicultural past and the neglected heritage of others.

The protection and preservation of movable heritage (museum objects, archives, film and literary material) are carried out by museums, archives and libraries. There are 124 museums (43 regional museums and 81 museum branch offices, museum legacies and homeland collections), out of which there are: 3 natural museums, 13 economic-technical museums, 28 social-historical museums, 49 complex museums and 31 artistic museums. The National Museum in Belgrade is the central body in the Serbian museum network. There are also 5 museums with specific competencies: the Museum of Contemporary Arts, the Museum of Applied Arts, the Museum of Science and Technology, the Natural Museum and the Museum of Ethnology.

There are 36 archives, with 17 636 archive funds. There are two types of archives: general archives and special archives. General archives deal with archive material from all social activity areas, while special archives deal with a defined archive material or some particular activity branch. Most Serbian archives are organised as general archives.

The public library network consists of 159 public libraries, out of which 40 libraries have homeland collections. In 2004, these public libraries employed 1 547 people, out of which 549 were qualified with bachelor or higher educational degrees. The Serbian National Library in Belgrade, the Library of Matica Srpska in Novi Sad, Belgrade City Library, as well as 24 district public libraries are the leading experts in the library network.

On the whole, the past decade represents a period of stagnation in the work of these institutes. This stagnation was caused not by the existing organisation, institutional network, or human resource potential, but rather by circumstances and problems of an economic, political and administrative character, by a concentration of power and funding in few hands, as well as by different kinds of pressures which hindered a professional approach, influenced results, and decreased efficiency.

During the past 5 years, notable efforts have been made to correct omissions and shortcomings resulting from the preceding period, to provide minimum working conditions and to lead the Institute's work into the mainstream of modern conservation. Some changes can be seen, such as efforts aimed at defining a development strategy and conservation policy, which would favour conservation planning. However, insufficient funding still hinders or makes the realisation of most of the planned conservation activities impossible to achieve. Under such circumstances, professional work, as well as timely expert, preventive and operational engagement in the protection and preservation of cultural heritage is rendered much more difficult.

The current situation in museums is still very difficult in spite of the fact that protection of cultural heritage is one of top priorities of the Serbian Ministry of Culture. The first Master's degree offering specific and systematic training and educational programmes for cultural heritage professionals started in October 2008. This course joined some partial initiatives in the form of life-long learning courses that have been developed by the Diana Centre of the National Museum. The central objectives of these educational courses have been focused on different conservation problems, management and conservation approaches to the care of cultural heritage.

The lack of personnel trained in preventive conservation, as well as educational training for new expertise and skills are not only problems in museums. Museums also have no specialised marketing and PR services, animators and professional cultural managers. That is one of the reasons why the broader public remains insufficiently aware of the value and significance of their heritage.

Certain progress has been achieved to re-establish professional contacts and co-operation with international institutions and organisations in the conservation field, with the aim of improving methodology and knowledge in this area, as well as opening up possibilities to engage expert consultants on the more complex professional problems.

Efforts have been made to improve conditions for institutional work in cultural heritage institutions. The reconstruction of the Yugoslav Film Archive new building (3 new halls with 500 seats) and the creation of 6 new depots for storing film material have been started. This initiative has received support from the French Government and the Serbian Ministry of Culture. The new building of the Film Library (Cinematheque) was opened on 6th June 2011, but regular programming has not yet started.

In the framework of the National Investment Plan, reconstruction and modernisation of the National Museum in Belgrade and the Serbian National Library have been supported in the amount of 9.2 million EUR in the period of 2006-2007. In the same period, for reconstruction and modernisation of national cultural heritage institutions, about 23 million EUR has been allocated, while for the purpose of reconstruction and modernisation of local museums and libraries, 3 million EUR were invested. Because of the economic crisis and some disagreements between the new Ministry and the management of some museums, reconstruction work has slowed down (Museum of Contemporary Arts), or has not even started (National Museum). The result of this situation is a closure of almost all museums in Belgrade.

However, after four years of reconstruction, work on National Library was finished successfully and it was reopened for users on 12 September 2011. 4.3 million EUR were spent on the building (plus some donations for information technology equipment from the private sector, i.e. 250 000 EUR from EFT energy Group) and the capacity of the reading rooms has doubled (600 places, each connected with the Internet). Many special spaces have been created such as a multimedia reading room, a room for blind people with special equipment, a reading room for periodicals, a reading room for researchers, a centre for librarianship and information sciences, a music reading room and a special funds reading room. The working hours of the Library have been extended (8am to 9pm during working days, and 8am to 3 pm on Saturdays), and it has already attracted many old and new users.

Four years before – only 17 000 users have been registered at the national library, while today, due to successful digitalisation, 20 000 daily users are visiting the virtual services of the National library. It is expected to have 300 000 users per year to the National Library and 8 million virtual users.

A very important part of the system of institutions dealing with the protection of cultural heritage is the network of institutes for protection of the built heritage. A leading institution in Belgrade is the Republican Institute for the Protection of the Heritage, and there are 6 regional institutes and several city institutes (Belgrade and Novi Sad). It is possible that the territorial jurisdiction of certain institutes will be revised due to the fact that some may cover too much territory, such as the Heritage protection institutes located in Nis and Kraljevo (see more in chapter 4.2.2).

A clearly defined conservation policy, including improvements to the existing heritage protection service will require a modernisation of all areas: from legal protection, documentation, categorisation, technical protection, to presentation and use.

The natural heritage is under the supervision of the Institute for the Protection of Nature, which covers 25% of the state territory; however, in fact, only 7.6% are officially and legally protected areas.

In May 2009, the Ministry of Culture organised a large national conference on *Cultural policy in the sector of cultural heritage and transformation of institutions*. It gathered all of the professionals from this sector in Serbia, as well as guests from the region and Europe. The plan was to provoke a debate about the topic, and come to some consensus about possible solutions.

In 2010 and 2011 special attention was given to immaterial heritage. Several seminars of regional and of national importance had been organised to promote knowledge and introduce skills necessary for the implementation of the Convention for the Safeguarding of the Intangible Cultural Heritage.

4.2.3 Culture industries: policies and programmes

In 2002, the Ministry of Culture in Serbia set up a Working Group to examine policy issues regarding the development of the culture industries. This issue is very important because of Serbian future membership of the WTO and also because of the potential of the culture industries for future economic development in Serbia. A statement provided by the Serbian Ministry of Culture has been included in a Memorandum on Trade to the WTO.

However, the culture industries and the media have not been included in a 2002 strategic document by the Serbian Ministry of Science, Technology and Economic Development for the period up to 2010. Therefore, one of the main tasks of the Working Group of the Ministry of Culture is to raise awareness and lobby for the inclusion of the culture industries in strategic documents of the Serbian government. If we measure the cultural industries' level of importance with measures suggested by the creators of certain sector strategies (strategy for the development of small and medium enterprises, strategy for employment, new strategy for economic development etc), one can draw a conclusion that in Serbia there is no systematic support for cultural industries development, mostly because there is no public awareness on the importance and economic impact of this sector for the development of the economy.

In the last years, there was an intensive process of privatisation, especially in the field of film industries. Most of the cinemas and state film companies have been privatised, not because of their creative legacy, but because of their valuable real-estate property. In 2007, Belgrade Film, one of the most successful state companies in the Former Yugoslavia, was sold for 9.1 million EUR. Only one of the cinemas that were part of Belgrade Film continued to operate. All the others were resold or rented to become restaurants, shops or casinos. Dunay film, the oldest film production company, which produced 504 films in the period 1954-2005, was also sold. Avala Film, a company with the biggest complex of production studios in the region is waiting to be privatised, with a lot of controversy surrounding this process. The number of cinema halls has diminished, so that in 2009 there were only 112 cinemas in the whole of Serbia (out of which 29 are in Belgrade and 16 in Vojvodina). The number of cinema tickets sold was 1 456 262, which several years before was the number of spectators for only one film - Zona Zamfirova. Only 5.2% of the population visit the cinema and this is the reason that Serbian distributors just import 140 films on average each year, mostly Hollywood blockbusters (for more information see: Opštine u Srbiji 2009 (Municipalities in Serbia in 2009), State Office for Statistics. ISSN 1450 – 9075. It is interesting that this statistical bulletin has only one chapter regarding culture - about cinemas).

However, new initiatives in the field of cultural industries have been created. The NGO Academica (Uzice) has started to animate and promote the creative sector in South-East Serbia, (in the three cities: Uzice, Kraljevo and Cacak). Based on the creative industries' mapping documents (2007), about 155 enterprises and organisations and 90 freelancers were active in the cultural industries in South-East Serbia and the number of employees in enterprises and organisation totalled 1 750.

In 2007, UNDP Serbia launched two projects aiming to raise public awareness as well as promoting entrepreneurship in the creative industries. By the end of 2007, it organised a public debate on "Private museums in Serbia" at the foundation Vuk Karadzic in Belgrade. At the same time, a study on "Creative industries, competitiveness and design: proactive approach" was published.

In 2010, the Ministry of Culture, Information and the Information Society set up a Task Force for Development of Creative Industries. The task force proposed the programme Creative Serbia 2020, focused on the development of the creative industries in three main fields: development of evidence based policy research in creative industries (economic and social contribution studies, policy relevant reports and papers); raising public awareness and organising creative industry debates in Serbian cities; and non-financial and financial support for creative industries (small-scale grants). The first outcomes of the programme Creative Serbia 2020 is the publication "Creative Serbia: new ways of development" and forums and debates about creative industries as a concept for poverty reduction, employment of young people and raising entrepreneurship in rural and undeveloped cities in Serbia. In the same time, the SFBC - Creative Economy Group-Serbia was formed as a group of experts (economists, business administration specialists, bank and legal experts, local and regional development specialists, art market specialists, etc.) with the purpose to support, at business level, the development of the creative industries Serbian cities.

The Strategy on culture for the period 2012-2022 (proposal waiting for Parliamentary acceptance) contains a definition of the creative industries as well as culture in accordance with UNESCO FCS 2009 and recognises new and modern fields of culture such us design, crafts, architecture, and IT.

The *Cinema Law* (whose infrastructure is mostly privatised), was developed with help from the Council of Europe. It created the Film Centre of Serbia, which started to operate in 2005. On the basis of an open competition, the funds are distributed to producers, who are obliged to return a certain amount. Television stations, as well as cinemas, will also contribute to this Fund from screening and broadcast taxes. At the moment in Serbia, Ministerial funds are distributed on the basis of competitions for film projects as subsidies.

The most important achievement has been the acceptance of Serbia and Montenegro into the Eurimage programme on 17 November 2004, during the annual Eurimage meeting in Strasbourg. Since then, 12 feature film projects have received a Eurimage grant, numerous films and 10 distributors got grants for distribution, and five cinema halls received grants for adaptation to become cinema halls for European films: Art Bioskop Muzeum, Dvorana Doma Sindikata, Dvorana Kulturnog Centra Beograda (Belgrade), Multimedijalni centar MRKvart, Kraljevo and Cinéma Zrenjanin

The huge project BibliOdyssey had been launched to improve the book trade infrastructure, with support from the Matra programme (Netherlands), the Open Society Fund, and both Ministries of Culture in Serbia and Montenegro. Within this programme, the BIS (Book Information System) and the Distribution Centre were created, bookstores in smaller towns were supported (10 bookshops) and different professional courses are being organised. Still, the impact of the project remained relatively low, as distribution is the weakest element in the book value chain.

Another important and very complicated issue is piracy, which was particularly rampant throughout the 1990s, due in part to the international embargo (making it impossible to pay for copyright), as well as the lack of government intervention, leaving "small entrepreneurs" to develop and enter this field legally. The situation in the film / video / television and music market has been almost completely solved when it comes to domestic legislation, but piracy through the Internet and the closure of cinemas has almost completely destroyed the cinema market in Serbia. The only positive steps are coming through the new shopping malls in which multiplex cinemas are being opened, mostly screening Hollywood blockbusters. When it comes to publishing, wide-spread piracy is mostly depriving the rights of local authors and publishers; local photocopying offices are even selling school manuals or best-selling books in "photocopy version". In spring 2004, the National Library, the University of Arts and the Publishing House Clio launched a huge campaign, "my private pirate library", to raise public awareness on these issues.

The increase in the amount of new book publishers, after 1991, does not necessarily indicate an expansion of creativity in the book trade. The number of new titles is often a misleading indicator of creativity. Many excellent writers emigrated from the country and others stopped writing. Only recently have new and important publishers been emerging and they are the key stimulators for authors and the book trade. Dismantling the old state subsidised system and the transition towards the market and privatisation has put the book industry in a difficult position, especially regarding book distribution and sales. This whole situation should be improved by introducing a new *Law on Publishing* according to European standards which would introduce new government measures in areas such as: incentives for authors (i.e. competitions for new scripts), sponsorship, creating authors' copyright societies, further improvement on the acquisition of books for libraries, etc.

In 2002, the Ministry of Culture introduced public library purchases, which could be considered as some kind of indirect support to the book industry. The Ministry has spent 19.5 million EUR in the last five years on this programme. This kind of support also exists in the city of Belgrade. From 2002 to 2005, the city secretary for culture spent 1.3 million EUR on financing book purchases for city libraries.

The Belgrade Book Fair has lost its international and regional significance and it has changed its management structure twice since 2000, but this event still remains a sociological phenomenon as the cultural event with the largest number of participants (around 200 000 visitors). The participation of Serbian publishers at book fairs abroad sporadically receives public support from the state and from the city of Belgrade.

There are no specific and systematic training and educational programmes available for cultural industry professionals. However, some partial initiatives exist in certain sectors of the cultural industries – for example in the field of media. There are trainings organised by different professional journalist associations, such as the Journalists Association of Serbia, the Independent Association of Journalists etc. Most of these trainings are dedicated to journalists.

4.2.4 Cultural diversity and inclusion policies

There are more than 19 registered national and ethnic communities in Serbia, of which 12 are large enough to be considered relevant. Some of these groups are territorially concentrated in certain areas, such as the Hungarians living in the northern part of Vojvodina along the Hungarian border and the Bosnians living in Sandzak. Other groups are more dispersed throughout the country such as the Roma, Haskalis / Egyptians, Tsintsars or Slovenes.

Table 1: Ethnic structure of population in Serbia, 2002

	Total		Central Serbia		AP Vojvodina	
	Total	%	Total	%	Total	%
TOTAL	7 498 001	100.00	5 466 009	100.00	2 031 992	100.00
Serbs	6 212 838	82.86	4 891 031	89.48	1 321 807	65.05
Montenegrins	69 049	0.92	33 536	0.61	35 513	1.75
Yugoslavs	80 721	1.08	30 840	0.56	49 881	2.45
Albanians	61 647	0.82	59 952	1.10	1 695	0.08
Bosnians	136 087	1.82	135 670	2.48	417	0.02
Bulgarians	20 497	0.27	18 839	0.34	1 658	0.08
Bunjevtsi						
(Catholic Croat minority)	20 012	0.27	246	0.00	19 766	0.97
Vlachs	40 054	0.53	39 953	0.73	101	0.00
Gorani						
(muslim Slavic population)	4 581	0.06	3 975	0.07	606	0.03
Hungarians	293 299	3.91	3 092	0.06	290 207	14.28
Macedonians	25 847	0.35	14 062	0.26	11 785	0.58
Muslims	19 503	0.26	15 869	0.29	3 634	0.18
Germans	3 901	0.05	747	0.01	3 154	0.16
Roma	108 193	1.44	79 136	1.45	29 057	1.43
Romanians	34 576	0.46	4 157	0.08	30 419	1.50
Russians	2 588	0.03	1 648	0.03	940	0.05
Ruthenians	15 905	0.21	279	0.01	15 626	0.77
Slovaks	59 021	0.79	2 384	0.04	56 637	2.79
Slovenians	5 104	0.07	3 099	0.06	2 005	0.10
Ukrainians	5 354	0.07	719	0.01	4 635	0.23
Croatians	70 602	0.94	14 056	0.26	56 546	2.78
Czechs	2 211	0.03	563	0.01	1 648	0.08
Other / regional						
affiliation / unknown	206 411	2.75	112 156	2.05	94 255	4.64

Source: Office for Statistics, the Republic of Serbia.

Following the democratic changes in the Federal Republic of Yugoslavia (FRY), a new Federal Ministry for National and Ethnic Communities was established. It was responsible for developing the general policy guidelines for ethnic communities, including those related to culture. On 11 May 2001, the FRY signed the *Council of Europe Framework Convention on the Protection of National Minorities*. In 2002, a new federal *Law on the Protection of the Rights and Freedoms of National Minorities* was approved and, in April 2002, a new cultural centre for ethnic communities was created. The *Law on the Protection of the Rights and Freedoms of National Minorities* regulates the ways in which the rights of people belonging to ethnic minorities are implemented.

The law represents an additional resource to the constitutional law which stipulates the rights of preservation, development and expression of ethnic, linguistic or other rights relevant to ethnic minorities (*Article 11* of the Constitution) such as:

- the right of national affiliation;
- the right to co-operate with co-nationals in the country and abroad;
- the right to use one's native language;
- the right to use national symbols; and
- all the other rights and solutions which protect the specificity of national minorities in the areas of special interest to them.

Unique features of this law are provisions aimed at the effective participation of ethnic minorities in decision-making on issues of relevance in government and in administrative matters. National councils representing ethnic minorities are partners and consultative bodies of the government, and their members participate in decision-making on questions of importance to them.

Questions on the rights of ethnic communities have been discussed in cultural policy debates over the past 50 years, with different effects and results. During the 1960s, a network of key cultural institutions for ethnic communities was created (but, excluding the Roma and Vlachs communities).

From 2001 to 2005, the federal government signed 51 Conventions on Minorities. However, in spite of the good will and intentions, ethnically based conflicts persist, especially after sports events and certain political decisions.

The Ministry of Culture supports a number of cultural projects and programmes by ethnic communities from all over Serbia, but all these programmes are created and facilitated by the National councils representing ethnic minorities. There are also two long-term actions supported by the Ministry: reconstruction of the Cultural House in Ruski Krstur (house for Ruthenian cultural activities and programmes) and building the International ethno centre Babka in Kovacica (a centre for presenting Slovakian traditional and naive art).

The reality of the situation in this domain is demonstrated by a fact published on the Ministry of Culture website as a response to a question from Belgrade Centre for Human Rights (Informator, page 9): within the employees of the Ministry, there are no members of minority groups, no persons with special needs, in spite of the Law which demands equal employment.

Municipalities and the province of Vojvodina have developed their own special programmes for ethnic communities within their territories. The examples include:

 the Secretariat for Culture launched the project "Awareness and Understanding of Human Rights – Perception and Attitudes Towards the Right of Cultural Autonomy of Ethnic Minorities in the Region". The idea behind the project was to gain insight into people's attitudes towards ethnic minorities in the context of the permanent conflicts between ethnic groups and to find the most efficient way to implement tolerance and reconciliation programmes.

In 2003, the Ministry of Culture and the Media joined the Council of Europe project on cultural diversity. The most important achievements in this area are, however, efforts made by NGOs and some cultural institutions. Special focus has been placed on the Roma people due to almost complete neglect in former times.

In 2005, the Ministry of Culture joined the action programme on the Decade of Roma, but it can be said that the Ministry really started working on this programme in 2008, and later, in the year of the Serbian presidency, when it launched a programme consisting of a series of activities, measures and projects. The objective of the project is to enhance the cultural and informational capacities of the Roma community, and also to introduce training for Roma community representatives in a number of towns across Serbia. The state is showing positive steps by investing in social care and preschool education for Roma children (which was a precondition of the European banks to fund the reconstruction of the "Gazela" bridge in Belgrade, under which hundreds of Roma people lived in temporary homes).

In spite of this important step forward, it must be said that more is being done for the Roma people by artists and activists from the civil sector. This was the case when the City of Belgrade authorities organised a fence around the Roma people living around Beleville (a sports village for the Belgrade Universiade 2009), to hide them away from the

participants of this large sporting event, and dismantled some of their camps; artists and civil rights activists were there as a corrective factor, supporting the Roma people and campaigning for them to be treated equally to all other citizens. The Roma Museum was opened in October 2009 in Belgrade, as an initiative of the Roma Community Centre, which has a small space of 70 m2. (http://www.youtube.com/watch?v=ZE9 PsH2Nx4)

Having acquired autonomy in decision-making, National Councils representing different minorities provide the largest proportion of funds for culture, festivities and events. There is no coherent cultural policy, nor instruments to foster links between the cultures of the minorities and the culture of the majority. Nevertheless, the festivals of ethnic cultures are supported by the Ministry of Culture, as well as the Provincial Secretariat for Education and Culture of Vojvodina (as events with high levels of visibility). One example of this type of activity is the holding of regular festivals of amateur theatre companies by the Ethnic Slovaks. The "Winter Meetings of Slovak Scientists" are devoted to the fostering and promotion of Slovak literature, while the festival "Na Jarmoku" celebrates Slovak arts and crafts.

Ethnic Romanians in Vojvodina hold literary meetings "Doctor Radu Flora", festivals of song and dance companies as well as the encounters of the amateur theatres of the ethnic Romanians of Vojvodina.

The Czech Cultural Society "Czech Beseda" traditionally organises the "Days of the Fancy Dress Ball or Masopust" in Bela Crkva.

Hungarian, Slovak and Roma ethnic communities living in Vojvodina have a tradition of holding cultural days. A good example of multi-cultural co-existence is "Duzjanica", a multi-ethnic event of Croats, Bunjevtsi (Backa Croats) and Sokci (Uniates of the region).

In 2009 BITEF Poliphony programme celebrated 10 years of existence, presenting the work of a number of groups working with theatre in education, with disabled people, and prisoners. The famous Serbian actor Miki Manojlivić founded a theatre for hearing disabled people, where they participate in performances as actors and creators.

Consequently, a policy of inclusion is increasingly on the agenda of different ministries and other public authorities.

4.2.5 Language issues and policies

From 1918 to 1991, the official language of the former Yugoslavia was Serbo-Croat, or Croato-Serbian, depending on which part of the country one lived. Both alphabets were recognised. Currently, there is also a third recognised language, derived from the same root, the so-called Bosnian language, which is spoken in the Federation of Bosnia and Herzegovina, but claimed as the language spoken by Muslims living in Serbia and Montenegro.

From 1991, the official use of the Serbian language and script meant the following: use of language and script by government agencies, organs of autonomous provinces, towns and municipalities, organisations exercising public authority, public companies etc. The *Law on the Official Use of the Languages* stipulates which particular activities the provision applies. The official use of the language also applies to the inscription of names of towns and villages, other geographical names, streets, organs, organisations, public warnings and other public notices.

In the Republic of Serbia, the Serbian language and Cyrillic alphabet are in official use. The Latin script is used in municipalities having a considerable population belonging to people whose primary script is Latin, in line with their tradition.

In those areas where significant numbers of ethnic minorities live, the minority languages are in official use concurrently with the Serbian language. After World War II, ethnic minorities gained the right to the official use of their languages.

In AP Vojvodina, 20 municipalities use an ethnic minority language in addition to Serbian. 11 municipalities recognise two ethnic minority languages, and five municipalities and the city of Novi Sad use three ethnic minority languages in addition to Serbian.

Still, cultural practices are equalising the use of both the Cyrillic and Latin alphabet; Cyrillic is predominant in official communication, while Latin is predominant in the marketplace and in business communication (billboards, shop windows, etc.).

The media (press) is published in both alphabets, according to their marketing strategies or tradition (*Politika* (cyrillic) – Danas (Latin), NIN (cyrillic) – Vreme (Latin), etc.).

4.2.6 Media pluralism and content diversity

According to the new *Law on the Ministries* (June 2002), the Ministry of Culture became the Ministry of Culture and Public Information. In spring 2003, it was renamed as the Ministry of Culture and Media, which started to develop a legal framework and policy instruments in the field. In February 2004, the Ministry again changed its name back to the Ministry of Culture, even though it is still responsible for the media.

The *Law on Broadcasting* was adopted in July 2002. It was amended two times (the first time in August 2004 and the second time in August 2005). This Law recognises two public national and two regional TV channels, which are obliged to produce and broadcast programmes regarding cultural history and identity, as well as art productions. It was mandatory that the network of public / local radio and TV stations be privatised over the period of the next three years to comply and harmonise with European standards. To prevent the direct commercialisation of programmes, the Law stipulated a public obligation for each TV and radio station to produce its own programmes in order to protect national culture and to foster employment of local artists and media professionals. There were a lot of controversies during the competitions for frequencies. The head of the Republic broadcasting agency, Nenad Cekic, resigned and according to the procedures, his successor was one of the members of the agency council, a representative of the church, Bishop Porfirije (http://www.rra.org.rs/english).

There are specific public radio channels for art and culture (Stereorama, etc.), and one private TV station – the Art Channel, but with a low level of production and with extremely low ratings.

Public broadcasting was and still is a major producer of cultural programmes, such as drama and TV films, educational programmes, documentaries, etc., both independently and in co-operation with film production companies.

The implementation of the new law, and especially the creation of the Broadcasting Council, provoked a lot of public debate and conflict.

The provision proposed by law, to transform state radio and television into a Public Broadcasting Company, has been realised. In August 2005, Parliament passed amendments to the *Law on Broadcasting*, which allowed RTS to collect licence fees, before its transformation into a public service broadcaster.

The deadline to privatise local public media has been postponed two times: initially it was postponed to the end of 2007, and again to the end of 2008. At the end of 2009, privatisation was still not completely finished. According to data from 2008, 100 are publicly-owned out of 313 broadcasting companies. In Belgrade, a decision was made to leave TV and radio station "Studio B" as a media company of the City of Belgrade. This

decision was contrary to the core of the *Law on Broadcasting*. This precedent was used by the city of Subotica, which kept local radio public because of its multilingualism and its importance to the Hungarian minority.

In 2006, competitions for the broadcast licences in the private sector were launched. The Broadcasting agency announced a few competitions: one for national broadcast licences and two for regional broadcast licences (Belgrade and Vojvodina). 20 candidates applied for national licences, out of which 5 were granted for broadcasting TV programmes and 5 were granted for broadcasting radio programmes.

The privatisation of local public media is still an on-going process. From 2005-2008, 24 local media (owned by local authorities) were sold and 38 other local media organisations were in the process of privatisation.

Anti-trust measures to prevent media concentration are issued by the *Law on Broadcasting*. The Law limits foreign media ownership up to a maximum of 49% in the overall founding capital of a media company. It also regulates cross-ownership and media concentration depending on broadcasting coverage. Media concentration is prohibited for a broadcaster with national coverage which:

- has more than 5% of the ownership in another broadcasting company with a national license:
- broadcasts more than one television and more than one radio programme in the same area;
- has more than 5% of the ownership in a daily newspaper company which publishes newspapers with a circulation of more than 30 000 copies, and vice versa;
- has more than 5% of the ownership in a news agency, and vice versa; and
- simultaneously publishes a daily newspaper with a circulation of more than 30 000 copies.

Media concentration is prohibited for a broadcaster with local and regional coverage which:

- has more than 30% of the ownership in another local and regional broadcasting company in the same area; and
- simultaneously publishes a local daily newspaper in the same or neighbouring area.

The Law on Free Access to Information of Public Importance was approved in November 2004. Its aim is to enable both journalists and citizens to have easy access to relevant information. The outcome of the first phase of the law's implementation was far from satisfactory. There were a lot of problems with supervision of compliance with the law. Since then, the situation has changed, and although a lot of requests for information are not always welcome by public institutions, government bodies, or public organisations, improvement is visible. During 2008, there were 55 850 requests for information from public bodies, which is six times more than in 2007. Out of that number, 71% of requests were from citizens and NGO's, 22% were from the representatives of the media and 7% were from public institutions and political parties.

The majority of print media companies have been privatised over the past three or four years. The available statistical data on the number of newspapers shows nearly the same level today as in 1989. However, the data on circulation / copies shows a huge decrease of more than 50% in comparison to figures for 1989.

A certain number of radio stations, TV stations and newspapers are being broadcast and published in all languages of the ethnic communities in Serbia, which represents a solid base for further development and improvement of their activities.

In 2009, the Ministry of Culture recognised the need to support the media in the current period of global economic crisis. A call for applications for projects in the media sector was made, and the Ministry allocated around 800 000 EUR to support media organisations.

4.2.7 Intercultural dialogue: actors, strategies, programmes

Until 2007, Intercultural dialogue has not been a specific issue and / or a priority of cultural or other policies in Serbia. It was mentioned in the discourse of international organisations only, and practised in some NGOs. Therefore, it can be said that the main actors addressing the issue of intercultural dialogue were coming from the civil sector and public institutions supported by international foundations, or, to a smaller extent, from the culture industries. However, the situation seems to be changing, as in October 2007, two working groups were created within the Ministry of Culture: the Commission for Intercultural Dialogue and the Commission for Politics of Memory and Remembrance.

In October 2007, the Ministry for Culture organised the regional conference of ministers responsible for cultural affairs: "The Promotion of Intercultural Dialogue and the White Paper of the Council of Europe", discussing regional approaches to the promotion of intercultural and interreligious dialogue in Southeast Europe (see chapter 3.4.5). Civil society is also contributing to the issue: The NGO theatres, such as Dah Theatre or the Centre for Cultural Decontamination, Cultural Centre Rex, etc. had developed a lot of real intercultural dialogue programmes and projects, from inclusive theatre performances to exhibition projects reviving the life of lost neighbours (Jewish community in Belgrade) or ignored neighbours (Roma community), as well as raising awareness and including immigrant communities (refugees from Croatia & Bosnia). Very often, those projects represented highly innovative hybrid artistic forms: Hamlet - Medea in the Centre for Cultural Decontamination, where classical and modern drama texts had been put in dialogue with documentary performances, based on real narratives of the Roma, and performed by them, while classical dramatic narratives had been performed as contemporary dance; Dah Theatre created: Invisible City – performed on "bus 26", in December 2005, during a normal bus drive for passengers; and in the summer of 2007, they created the performance In search of the City on the ruins of the National library. Both performances aimed to raise awareness of multicultural Belgrade which is slowly disappearing hiding its multicultural faces behind global billboards and new signs of the post-modern city of consumption.

In the cultural industries, the issue of intercultural conflict, differences etc. have been addressed often, as it has "dramatic" but also "cathartic" aspects. However, it very rarely succeeded in having high artistic results, with the exception of the movies of Goran Pakaljevic, Emir Kusturica and Srdjan Karanovic (opening up the issues of intercultural dialogue between Serbian and Albanian, Roma or specific social non-integrated groups). Otherwise, in popular movies, TV serials (24 Hour Marriage and Mixed Marriage on TV Pink), rock and folk music – in both dramatic and humorous ways, the stereotypes, prejudices and different options are presented without clear critical sensitivity.

Vojvodina represents particular and specific example of multiculturalism in Serbia. Due to the coexistence of languages, scripts, religions and traditions of different ethnic communities in its territory, Vojvodina has become a symbol of protection of diversity in relation to other parts of the country. A public information system, including the electronic media, is performed in eight languages (Serbian, Hungarian, Slovak, Romanian, Croatian, Roma, Ukrainian and Ruthenian). There are professional theatres in Serbian, Hungarian, Slovak and Romanian languages, financed from the budget. Classes are held in national minorities' languages, in more than 120 elementary schools. Therefore, the existence of cultural diversity is supported – but not dialogue between them.

Vojvodina has been facing significant challenges and problems in relation to its cultural and linguistic plurality (frequent national and religious intolerance in the previous period). In order to address these issues in 2005, the Provincial Secretariat for Legislation, Administration and National Minorities developed a complex programme focused on the

preservation and development of multiculturality, multilingualism and protection of the rights of national and ethnic minorities living in this territory, in cooperation with other provincial bodies and stakeholders. This programme was based on the research: Communication on inter-ethnic based incidents that happened in Vojvodina in 2003-2004.

A project entitled the "Promotion of Multiculturalism and Tolerance in Vojvodina" was organised, with the main objectives of contributing to promoting the idea of an open democratic society; and raising awareness of multilingualism and multiculturalism in Vojvodina and representing them as values of common interest.

The Project has covered the organisation and realisation of many sub-projects promoting and building intercultural dialogue in the different areas, as well as by the specific approaches.

4.2.8 Social cohesion and cultural policies

As social cohesion is defined as "the capacity of a society to ensure the welfare of all its members, minimising disparities and avoiding polarisation", it can be said that Serbian society in transition had neglected such issues, at the expense of the rural population, retired population, immigrants (refugees), Roma and a few other specifically weak social groups.

Social cohesion has not yet been acknowledged as part of the cultural policy issue in Serbia. It is an issue within social policy, so the specific cultural needs of migrants (refugees, etc.) are not addressed through cultural policy instruments and measures. However, within social policy, it is very rare (only as an exception through the help of foreign donors), that art and culture are used.

The main actors involved in the social cohesion programmes and projects are NGOs and international donors. In this respect, we can cite several cases of good practices carried out through the work of the Soros Foundation, CARE etc.

However, although there are no explicit cultural programmes to promote social cohesion, the Ministry of Culture has supported a few cultural activities directed at the integration of special social or marginalised groups into cultural life. One example of this kind of project is "Sky in the eyes", organised by the Cultural Front (NGO) in cooperation with the Central Prison Hospital, the Embassy of Great Britain and the Belgrade Youth Cultural Centre. The project was the organisation of an exhibition, which presented some of the patients' work from a large collection, covering the period from 1970, when occupational therapy started as part of the rehabilitation programme up to current times. The money collected by donations and the sale of patients' work was used to improve the treatment, conditions of life and finally to offer the right to normal living. The aims of the exhibition were: to bring public awareness to this important aspect of their re-integration into society; to provide a public a platform for prison arts and to encourage similar efforts in other towns in the Republic of Serbia. After two successful exhibitions ("Sky in the eyes" and "Neisključivi"), the project has been continued and broadened.

In 2009, an innovative performance with prisoners as actors, based on the story of Pinnochio, was performed in Cultural Centre "Vuk" in Belgrade. The project aim was to build a bridge between prisoners and the community outside of the prison, creating possibilities for them to reintegrate into society through different art forms.

The most important project of the Ministry of Culture was *Inclusive Culture*, a project developed within the framework established by the government. In 2007, the Ministry had approved Instructions for implementation of the activities enabling the creation of conditions for the use of programmes and contents of cultural institutions by persons with a

handicap. The *Instructions* contain suggestions on the programme content, access to cultural institutions (inclusive design) and other relevant information.

Serbia has signed an International Convention on the rights of disabled people in December 2007. There are many examples of best practice in this domain:

- Adaptations in the Natural History Museum, Ethnographical Museum, Fresco Gallery & National Museum of Belgrade, Belgrade Philharmonic orchestra (escalator or platform);
- National Museum organised the Louvres exhibition "In touches with antiques" adapted for disabled people with educational workshops for Students of the Faculty for Special Education and Rehabilitation. Those "tactile" exhibitions were organised at the Natural History Museum, the Ethnographic Museum & the Museum of Vuk & Dositej;
- Within the Days of Cultural Heritage and during the exhibition "Amber magic", the National Museum organised special workshops for children with hearing problems and other groups with special needs;
- The Ministry of Culture, within the programme *Culture of Equality*, organised in the last few years several educational seminars for the employees of the cultural public sector under the title: "Accessible to all" and adequate training tools were produced;
- The Centre for the Development of an Inclusive Society and Organisation of Persons with Dystrophy organised an exhibition Design for all a job for everybody, accessible to all groups of persons with additional needs; and
- The Ministry has for several years supported the publishing of reviews of many associations regrouping persons with special needs from all over Serbia.

4.2.9 Employment policies for the cultural sector

According to official data from the *Office for Statistics*, there are 10 827 people permanently employed in the cultural field (for structure of employees in cultural industries, see chapter 4.2.3). In 2006, employment decreased by 5.7% compared to the previous year.

The Table below shows the number of employees by sector.

Table 2: Number of employees by sector, Serbia, 2006

Sector	Number of employed persons
Libraries	2 487
Museums	1 622
Archives	596
Performing arts	4 458
Heritage protection	1 051
Cinemas	415
Other cultural activities	198
TOTAL	10 827

Source: Statistical Yearbook 2007, Office of Statistics of the Republic of Serbia.

The issue of employment has not been on the Ministry of Culture's agenda, except for recent efforts to transform and reorganise major cultural institutions. In fact, it is the government's general policy to reduce the number of public employees. In practice, the situation is different than official government proclamations concerning the reorganisation of public institutions. In 2004, employment increased by 5.4% compared to the previous year. There are no special working groups or committees that are exploring possibilities to specifically support entrepreneurship in the cultural sector.

Cultural and media professionals, as well as artists, have been very active in creating new cultural and, especially, media institutions (due to the non-existence of a broadcasting regulating body it was relatively easy), such as: radio stations (from 100 in 1995 to 162 in 2000), television stations (from 20 in 1995 to 66 in 2000), and theatres (from 26 in 1989 to 41 in 2000).

Due to these numerous self-employment initiatives, but also of the high "brain drain" of artists and professionals working in the cultural field, as well as the possibilities for employment offered by the marketing sector, the number unemployed in the cultural labour market is not really considered an issue yet. This is expected to change soon, as the numerous generations of artists from private universities appear on the job market.

4.2.10 Gender equality and cultural policies

Gender plays a minor role in cultural policy debates. Following World War II, women played and continue to play a leading role in the cultural field. The problem can be seen at another level: while women represent the majority of employees in the cultural sector, only 30% of managerial positions are held by women in Serbia.

On the other hand, there are quite a number of women in key positions such as the State Secretary of Culture and half of the directors of national cultural institutions, such as the Museum of Contemporary Arts, the National Museum, the Museum of Applied Arts, the National Theatre in Subotica, the Ethno Museum "Old village" in Sirogojno, the Theatre Museum, the Historical Museum of Serbia, the Museum of History of Yugoslavia, etc.

In many municipalities in Serbia, the position of City Secretary for Culture, (or City Officer for Cultural, Educational & Social affairs – in smaller municipalities), is held by women. Still, the issue of gender had to be considered more seriously, as general statistical data on gender equality in Serbia is not promising. Also, within governmental reconstructions or in a time of crisis, women are usually first to be dismissed, scapegoats of multi-party coalitions (as demonstrated by the easy "rejection" of female state secretaries for culture, dismissing one who is very competent with another less qualified person, or later with another with no professional competence in culture, shows that there is a lot of manipulation of women within parties, but also within public administration structures).

4.2.11 New technologies and digitalisation in the arts and culture

The Minister of Culture provides support to the digitalisation of relevant cultural policy information. One of the most important projects is the Internet publication of a *GeoCultural Map of Serbia*, produced by the Institute for Cultural Development.

Communication through the Internet has started but computer equipment is still lacking in most local public cultural institutions. Professionals in the cultural sector are encouraged to download application forms for project competitions through the Internet and the results of competitions are announced through the website of the Ministry or of the cities, etc.

Another problem is the overuse of existing telephone lines, even when an institution is technically well equipped. Very often, obtaining access to the Internet is difficult. A more systemic telecommunication policy is required so that new technologies can be used to facilitate cultural policy debates. The national strategy of switching from analogue to digital broadcasting has been adopted, and the "switch off" should be made on 17 June 2015.

Several heritage digitalisation programmes have recently been launched such as: HEREIN (digitalisation of tangible heritage), digitalisation of documents from the National Library

(out of 2 million books, over 500 000 items have been digitalised) etc. The government appointed working group for digitalisation of heritage started to operate in the autumn of 2007.

An important project to reduce the "digital gap" is 'Digital school', through which 2 910 schools have received 30 000 computers from the Ministry of Culture.

4.3 Other relevant issues and debates

The importance of cultural tourism is currently being raised within cultural policy debates. It is expected that a partnership between culture and tourism will contribute to greater financial and organisational independence of cultural institutions and organisations throughout the country, as well as to a decentralisation of culture. The main challenge facing this partnership is the constant neglect of the tourism infrastructure, which left the country with a bad road infrastructure, lack of proper accommodation, poor communication facilities and not enough competent staff.

In 2007-2008, all these activities intensified, and the Ministry of Culture, together with the Tourism Organisation of Serbia developed several joint projects such as: *The path of Roman Emperors in Serbia* (Sirmium, Singidunum, Viminacium, Diana & Pontes / Traian Table, Romuliana / Gamzigrad, Naisus / Mediana and Caricin Grad), the *Network of Royal cities of the Roman Empire* & *Castles on the Danube* (Bac, Petrovaradin, Belgrade, Smederevo, Golubac, Ram, Fetislam).

Also, in November 2007, Serbia joined the European project Transromanica – The Romanesque Routes of European Heritage, which connects Romanesque monuments in Germany, Austria, Italy, France, Spain and Slovenia. Routes in Serbia includes five monasteries (three from the UNESCO World heritage list: Studenica, Sopocani and Djurdjevi stupovi, and two other: Zica and Gradac).

Internationalisation, as a strategy of cultural development, but also of promotion of Serbian culture in the world (prioritising participation of Serbian artists in international events, as well as accentuating the international component of domestic manifestations), is the focus of attention for the joint action of the Ministry of Foreign Affairs and the Ministry of Culture. According to the Agreement signed with MFA (dated 15 August 2007), the Ministry of Culture allocates a budget of 40 000 EUR annually for Serbian artists and programmes presented at the Cultural Centre in Paris and furthermore distributed elsewhere in France. The Ministry of Culture also coordinates the cultural programmes of Cultural Centre in Paris, where a weekly programme is presented. Creation of some new cultural centres abroad (currently, there is only one Cultural Centre of Serbia in Paris and under the auspices of the MFA), preferably in Brussels and Moscow, were under consideration, but now have been replaced by a more realistic "mobility" focus (travel grants). "Branding Serbia" is also part of the government's activity, creating a committee for actively working on the re-creation of the Serbian image, away from the negative stereotype, towards a more positive imagine. This is also one of the reasons for the eventual candidacy of the City of Belgrade for the European Capital of Culture 2020. "Place branding", "eventful cities", support to popular urban manifestations, is part of this new cultural policy, a policy which is more using existing commercial "events", than specifically creating new cultural events.

5. Main legal provisions in the cultural field.

5.1 General legislation

5.1.1 Constitution

The *Draft of the New Constitution* was approved by Parliament on 30 September 2006 and was approved by the citizens of Serbia in a Referendum on 28 and 29 October 2006. The Constitution represents Serbia as the country of the Serbian nation and all its citizens, recognising cultural diversity and human rights among the main principles. It underlines the affiliation to European principles and values.

Article 10 defines Serbian as the official language and Cyrillic as the official form of writing. The official use of all the other languages and letters in Serbia can be regulated by law, based on the Constitution.

Article 11 states that Serbia is a secular state, and that no religion can be placed as mandatory or official.

Article 14 states that the Republic of Serbia protects the rights of national minorities and guarantees them special protection, equality and preservation of their identity.

Article 15 guarantees the equality of men and women, developing the politics of equal opportunity.

Article 21 forbids any kind of discrimination based on race, gender, nationality, religion, political or any other beliefs, as well as culture and language.

Article 43 guarantees freedom of thought, conscience and religious beliefs.

Article 46 guarantees freedom of thought and expression, and freedom to accept and spread information and ideas through speech, image or any other way.

Article 48 encourages respect for differences (ethnicity, culture, language, religious identity) through measures in education, culture and public information systems.

Article 50 defines freedom of the media and regulates censorship.

Article 51 defines the right of citizens to be informed.

Article 73 defines freedom of scientific and artistic work. Authors of scientific and artistic work are guaranteed moral and material rights, regulated by law. The Republic of Serbia encourages and helps the development of science, culture and the arts.

Article 79 defines the right of preservation of uniqueness of ethnic minorities: the right to express, keep, nurture, develop, and publicly express their national, ethnic, cultural and religious particularity; to use their symbols in public space; to use their language and system of writing; to have the option to participate in court proceedings in their own language. In the areas where minorities make up a large portion of the population, they are entitled to go to public schools in their own language. They are also entitled to set up their own private educational institutions; to use their first and last name in their own language; to have the names of the streets and institutions written in their own language in the areas where they make up a large number of the population; have the right to receive and give information and ideas in their own language; and to set up their own media.

Article 80 defines the right of national minorities to form their own educational and cultural organisations which they finance voluntarily, as well as the right to links with their compatriots outside the territory of the Republic of Serbia.

Article 81 calls for the development of a spirit of tolerance between all the people living on the territory of the Republic of Serbia, through education, culture and the media.

Article 183 defines the jurisdictions of the autonomous provinces which are defined by the Constitution and the Statute of the autonomous province. One of the jurisdictions of the autonomous provinces is culture.

Article 190 defines the jurisdictions of the municipalities. One of the jurisdictions is to answer to the cultural needs of the citizens of the municipality.

Although the Constitution was approved in October 2006, some important Constitutional laws are still in the process of being written or approved. In 2010, initiatives were raised by the representatives of some political parties (ruling and opposition) for changes in the Constitution, mainly concerning better support for decentralisation; relations between the Parliament and the members of Parliament (should the ownership of the mandates be in the hands of every member of the parliament, or it should still be controlled in some way by the political parties); and a more civil versus national tone of the Constitution (in the current Constitution, Serbia is a state of Serbs and other citizens). These initiatives continued in 2011, but there are no serious signs that the Constitution is going to be changed soon, because the problem of the Constitution is closely connected to the Kosovo crisis – a majority in the Parliament sees the Constitution and its Preamble as one of the main legal instruments for the protection of the right of Kosovo to formally remain part of the Republic of Serbia, while some part of the oppositions sees this Preamble as an obstacle to EU integration of Serbia.

5.1.2 Division of jurisdiction

Autonomous Province of Vojvodina

Jurisdiction is solely the responsibility of the Parliament of Serbia. The Statute of the Autonomous Province of Vojvodina, which clearly defines the division of jurisdiction between the Government of Serbia and the autonomous province, was declared on 14th December 2009 (previously approved in the Parliament of Serbia on 30 November 2009), with a lot of political controversies surrounding it. It was announced as a step forward towards EU integration, as an example of decentralisation and regionalisation of Serbia, while the opposition (and even voices from some of the ruling parties) had the opinion that this was a transfer of too much jurisdiction, that could in the future lead to the independence of Vojvodina.

Article 2 defines the jurisdiction of the Autonomous Province of Vojvodina concerning the development of the national, cultural and other attributes of this region.

Article 4 defines the equality of all citizens living in the Autonomous Province of Vojvodina, concerning the rights and obligations, regardless of race, gender, birth place, language, nationality, religion, political or any other belief, education, social origin, economic status or other personal characteristic.

Article 6 defines the official use of the Hungarian, Slovak, Romanian and Russian language and their alphabets in the work of the authorities of the Autonomous Province of Vojvodina, parallel to the Serbo-Croatian language and the Cyrillic and Latin alphabet, already defined by the Constitution

Article 10 defines the jurisdiction of the Autonomous Province of Vojvodina, including decisions and acts organising culture, education, official use of languages and alphabets of the national minorities, and public information on the languages of the national minorities.

Article 12 defines the jurisdiction concerning the development programmes in the areas of education and culture and provides the conditions for their implementation; defines the role

of the Autonomous Province of Vojvodina in the protection, use, improvement and management of the cultural heritage; and through its authorities and organisations secures the conditions for the development of that field.

Article 13 guarantees the Autonomous Province of Vojvodina to secure the conditions for the education of members of the national minorities in their own languages, according to law.

Article 18 gives the right to the Autonomous Province of Vojvodina to establish and finance its cultural, educational and scientific institutions.

Kosovo – legal and operational controversies

The Republic of Serbia finances and supports the public cultural institutions founded by the Ministry of Culture and located in Kosovo (mostly in the northern part of Kosovo, with the northern part of Kosovska Mitrovica being the centre of all the cultural activities of the Serbian community), and the protection and preservation of all the monuments of Serbian cultural heritage (mostly monuments and religious objects), some of them on the UNESCO heritage list (Dečani Monastery, The Patriarchate of Peć Monastery, Gračanica Monastery, The Church of Holly Lady of Ljeviš). A number of cultural institutions moved their administrative centres after the Kosovo war (1999) and the violence directed towards the Serbian community (2004), either to Kosovska Mitrovica or to south-central parts of Serbia (most of them in the city of Niš). The Republic of Serbia does not recognise the declaration of independence of the Republic of Kosovo (17 February 2008), while the Albanian administration in Kosovo sees these institutions supported by the Government of Serbia as parallel and illegal. There is hope that all these issues will be resolved in the years to come, with compromises from both sides during the negotiations mediated by the European Union.

National minorities' councils

Every other local municipality is also obliged to satisfy the cultural needs of the citizens on their territory, and national councils of national minorities have the legal framework and the possibility to create and implement the cultural policy of national minorities. Elections for the national councils of national minorities took place on 6 June 2010, and they went very well in all the communities of national minorities, except for the National Bosnian Minority Council in Serbia. Unfortunately there have been serious problems and tensions since the creation of the National Bosnian Minority Council in Serbia, as during elections for the Council many political parties and the Islamic community had supported different groups. The National Bosnian Minority Council in Serbia is still not recognised by the government and by some of the political parties of the Bosnian minority which participated in the elections. There were initiatives for the new elections, but they were not held because a compromise between the two sides could not be reached. The divisions are the most intense in Sandzak and the city of Novi Pazar, the municipality in southern Serbia, where the majority of Bosnians (of Muslim religion) live. This situation is still unresolved, creating tensions between some of the officials of the Government of the Republic of Serbia and the leader of the Islamic community in Serbia, Muamer Zukorlić, but also creating strong polarisation inside the Bosniac Muslim community in Serbia (those who are for the religious authority from Sarajevo, and those who want that religious authority is Islamic centre based in Serbia). There is a strong diplomatic initiative of the Ministry of Foreign Affairs of the Republic of Turkey to resolve these tensions, in cooperation with the Government of the Republic of Serbia and the Islamic communities from Bosnia and Herzegovina and Serbia, to unite the Islamic community of Serbia, stop the tensions inside the community and between the community and the government, and discontinue the interference between religion and politics. From the media coverage of these negotiations,

the impression is that the solution to these problems is close, but they will probably not be resolved before the end of 2011.

5.1.3 Allocation of public funds

General laws regulating the financing of culture are the: Law on Activities of General Interest in Culture (1999), the so-called "Omnibus Law" (2002), issuing the activities and institutions in the territory of Vojvodina which will be financed by the Ministry of Culture and the Secretary for Culture in the autonomous province of Vojvodina. There are also regulations on important institutions and organisations for culture in Belgrade, as well as in the autonomous province of Vojvodina, which regulates a system of financing culture on the city and province level. The main regulation concerning the allocation of the Ministry of Culture funds is the "Regulation on the procedure, criteria and standards for selection of culture projects that are co-financed from the budget of the Republic of Serbia" (2009), with the criteria for all the sectors of the Ministry of Culture.

Minister of Culture has the discretion right to allocate by himself up to 20% of a yearly budget of the Ministry of Culture, intended for the projects of highest importance for the culture of Republic of Serbia. This right is constantly criticised in the cultural sector, but it is still operational.

Public institutions that are founded by the Ministry of Culture, Autonomous Provinces, cities and local municipalities, usually receive the financing for the operating expenses / overheads (expenses of the building, electricity, phone, salaries of the employees...), but for the costs of the programmes they have to submit the applications every year to their founder for approval, and to also do the additional fundraising.

Every public institution is obliged to follow the public tendering procedures for all the public spending that exceed the sum of approximately 30 000 EUR.

5.1.4 Social security frameworks

The status of free-lance artists is regulated by the *Law on the Rights of Self-employed Artists*. According to the Law, these artists are entitled to health, pension and disability insurance, which are paid by the municipalities. Freelance artists are usually organised in different professional arts associations, which keep a register of their status. As of 2010, the Law had not yet been put into force and free-lance artists continue to be treated as any other self-employed professionals. This constantly provokes protests and revolt from art associations.

This situation is planned to be changed, following the implementation of the new *Law on Culture*. The Ministry is planning to put the sub-laws into the parliamentary procedure, with one of the sub-laws redefining relations with self-employed artists, but the Parliament had higher priorities in 2010 and 2011, concerning the requirements of the EU integration processes (more in chapter 5.2).

The register of freelance artists is administered by different professional artist unions. During the reign of Slobodan Milošević (1989-2000), many artists left the "official" artist unions and created new, parallel ones. Therefore, currently, there are three writers' unions, two publishers' unions, etc., which is creating a problem regarding the registering of freelance artists. In 2011; Ministry of Culture had an open call for all the existing unions / associations in every field of culture to apply for the status of the representative unions / associations, not more than two for each cultural / artistic field, which will be recognised by the Ministry of Culture. The selection procedure is still on-going, and the results are expected until the end of 2011. These results are expected to create a change in the perception of the unions / associations, as well as to redefine the relations between

them and the Ministry of Culture, connected to the new criteria of financing of the unions and of the social security of the freelance artists.

5.1.5 Tax laws

There are three relevant tax provisions:

- the Law on the Profits of Legal Entities (RS OG No. 25/2001 amended 80/2002, 43/2003 and 84/2004) entitles them to deduct 1.5% of their income in one fiscal year for donations made to culture; After Profit Tax was amended in 2010 the amount of deduction increased to 3% of their income in one fiscal year for donations made to culture.
- the *Income Tax Law* permits deductions on personal income tax for cultural activities. Artists are allowed a tax deduction of between 40-65% on their earnings for expenses related to their work (without documentation); and
- gifts to museums, libraries and other cultural institutions are exempt from taxes.

The tax rate on the net income resulting from intellectual property rights is 20%. *The Income Tax Law (RS OG No. 24/2001)* provides a breakdown of the % share of income derived from intellectual property rights that is tax deductible:

- 65% sculpture, tapestry, art ceramics, mosaic and stained glass;
- 55% art photography, fresco painting and similar arts, clothes design and textile design;
- 50% painting, graphic design, industrial design, visual communications, landscaping, restorations, translations;
- 45% music performance, movie-making; and
- 10% programmes and performances of folk music; and all other activities.

After the *Income Tax Law* was amended in 2002, 2004, 2006 and 2009 (RS OG No. 80/2002, 135/2004, 62/2006, 65/2006, 31/2009 and 44/2009) the % share of tax deductible income derived from intellectual property changed as follows:

- 50% sculpture, tapestry, art ceramics, ceroplastics, mosaic and stained glass, art photography, wall painting and other painting in the space with various techniques, costume design, fashion design and artistic processing of textile;
- 43% paintings, graphics, industrial design with the development of models, small works from plastic, visual communication works, interior design works and facade architecture, scenography designs, scientific, technical, literary and fiction works, translations, restoration and conservation work, performances of artistic work (playing of instruments and singing, theatre and film acting, recitation), shooting movies and conceptual sketches for the tapestry and costume design.
- 34% for the programmes and performances of popular and folk music, production of phonograms, production of videograms, production of TV shows, database production, and all other author and related rights which are not listed.

The third type of the tax deductible income (34% share of tax deductible income) was a result of the lobbying of large concert organisers and folk and popular music producers. They were quite successful in their lobbying – previous rate for the folk artists was constantly 10%, while the rates for the first two groups were higher (60% and 50% after the changes in 2006).

The *Income Tax Law* does not permit individuals to deduct for contributions to charity. This restrictive tax treatment came into effect in 2001 as a part of general tax system reform. The new *Law on Personal Income Tax* repealed a system of non-standard tax deductions, which could be up to 15% taxable income. Except for donations for cultural

purposes, this tax-benefited treatment had been dedicated also for investments in objects with special cultural, historical and scientific value.

Deductions offered, in the *Law on the Profits of Legal Entities*, on donations to culture are not really considered as an incentive in practice. In addition, the character of cultural donations and types of organisations that may receive tax-benefit contributions were regulated by direction. The donations can be made for: production, prevention and research of cultural values and heritage; improvement of conditions for the development of cultural activities; international cultural cooperation; education and research in the field of culture and stimulation of creative work. The types of organisations that may receive tax-benefit contribution are in the field of: heritage, museums and galleries; artistic, literary and other creative work; film industry and video production; archive, library, botanical and zoological gardens and the publishing of books, publications and booklets.

The Law on the Profit of Legal Entities also regulates tax exemption for non-profit organisations. According to Article 44, non-profit organisations are granted tax exemption under the following conditions:

- the income is up to 300 000 CSD (around 2 900 EUR in the year 2011) higher than its expenditure in the year of which the right to tax exemption is granted;
- the non-profit organisation in question does not distribute the income thus generated to its founders, members, executives, employees or persons associated with them;
- the salaries paid to employees, executives or persons associated with them are not higher than twice the average salary paid in the business area to which the non-profit organisation in question belongs; and
- the non-profit organisation in question does not distribute its assets in favour of its founders, members, executives, employees or persons associated with them.

Incentives introduced during the former regime have disappeared, such as the matching fund "corporation-state / dinar na dinar". New incentives have not yet been created. At present, all donations (except those given through the government) have a 5% gift tax, even if the donation is made in kind. This represents a huge obstacle, even to large donors of equipment. The institution / recipient usually have to find another donor to cover the taxes to be paid to the state.

VAT was introduced in Serbia at the beginning of 2005. The general rate is 18%. A reduced rate of VAT for books, tickets for music manifestations and cinema tickets is 8%.

In 2011, the ministry of trade made a decision to grant tax benefit (tax credits) to foreign companies that are producing movies in Serbia. The tax credits are considered as a part of initiatives in the framework of Programme of Branding Serbia and on the temporary base (only for 2011). The Serbian Film incentives are:

- 12% cash rebate on all Serbian labour costs (All salaries and taxes paid in Serbia); and
- 15% cash rebate on all Serbian expenditure on goods and services for the production of feature films, documentaries, television productions and TV series shot on location in Serbia. TV commercials are not eligible.

International producers can apply via a Serbian service production company or a Special Purpose Vehicle – a company registered in Serbia for the sole purpose of carrying out a particular production. Expenditures such as fees and salaries paid outside Serbia are excluded, as are big-ticket items such as real estate, marketing costs and producer fees. To qualify for this incentive, productions must spend a minimum of 2 million EUR on qualifying Serbian expenditure. Applications for tax credits will be adjudicated on a first-come, first-served basis. No cultural testing is required. However, incentives will not be considered for (1) films that contradict the ethics and public order in the Republic of Serbia

and (2) productions that compromise the reputation of the Republic of Serbia and / or promote human rights violations, hate speech or pornography.

5.1.6 Labour laws

In Serbia, all artists that are employed in cultural institutions are public servants under the *Public Servants Law Regime (2005)*. The new *Law on Culture* and the future *Theatre Law* envisage the introduction of a new model in which artists will be engaged on a contractual basis rather than as employees. Since these steps would cause large dis-satisfaction in the field of culture, especially during the financial crisis period, with a large number of unemployed people across the sector, our estimation is that these changes will not become operational in the near future.

A general change has been made through a new *Labour Law*, new *Law on Public Administration (2005)* which affected artists employed in public institutions and those working part-time in public institutions. There are restrictions on double employment in the public sector that are preventing artists employed by art schools to be also employed by public theatres (which was often the case, i.e., a professor of theatre-directing being, at the same time, an artistic director of the theatre, etc.). This is also regulated by the new *Law on Culture* and, through the sub laws, types of employment in the cultural and arts sector will be defined (more in chapter 5.2).

Collective bargaining agreements exist in the fields of theatre, archives, museums, libraries and institutes for heritage protection. A special section of the trade unions are responsible for bargaining, enforcing and monitoring these agreements. On 29 August 2003, the City of Belgrade signed special collective agreements with all of the relevant trade unions, which cover 1 600 employees in the city's cultural institutions.

5.1.7 Copyright provisions

Efforts are underway to harmonise the domestic *regulations on intellectually property* with international conventions. Authorities are looking at various international documents and recommendations to aid them in their work:

- WIPO Conventions and Recommendations;
- EU Directives; and
- recommendations of the AIPPI on how particular intellectual property matters are to be regulated.

The new *Law on Copyright and Related Rights* was adopted in 2009 (December 11th 2009). It regulates the object and the content of copyright and related rights, the organisation for collecting royalties generated from copyright and related rights, and sanctions for infringement. The Law extends copyright protection to any "original intellectual creation of an author, expressed in particular form, irrespective of its artistic, scientific or other value, its purpose, size, content and manner of expression, as well as the permission to publicly announce its content". A non-exclusive list of objects is included within the scope of the Law: written works (books, pamphlets, articles, etc.); spoken works (lectures, speeches, orations, etc.); dramatic, dramatic-musical, choreographic and pantomime works; works originating from folklore; music works, with or without words; film works (cinematography and television works); fine art works (paintings, drawings, sketches, graphics, sculptures, etc.); architectural works; applied art and industrial design works.

The new Law incorporated the changes connected to the WIPO and EU Conventions and TRIPS. The changes include the retroactive protection of the rights of interpreters and

producers of phonograms, more detailed restrictions of the author's rights, as well as more consistent implementation of number of EU directives.

Alternative ways of regulating artists' rights, like Creative Commons, are being slowly implemented in Serbia, mostly through young artists and the alternative art scene.

There are no blank tape levies in Serbia. Existing legislation does not recognise public lending rights. Due to the difficult economic situation, there are no possibilities to cover these expenses by users, libraries, video rentals or by the government.

During 2009 and 2010, very intensive media campaigns by SOKOJ (Organisation of Music Authors of Serbia) and PI (Rights of Interpreters) raised the issue of respect for the *Law on Copyright and Related Rights*. The US Embassy was very prominent in this period, lobbying the Serbian Government to put more effort into the fight against piracy, especially concerning the software industry, as some of the largest US software companies have branches in Serbia. On the other hand, Serbia is increasingly a part of the globalised world, which still does not have a clear answer to new technologies that are allowing free access to any product of the creative industries from anywhere in the world.

5.1.8 Data protection laws

The Law on Protection of Personal Data was passed in the Parliament of Serbia in 2008 (with some amendments in 2009), as well as and the Law on the Free Access to Information in 2004 (with amendments in 2007, 2009 and 2010). The Commissioner for Information of Public Interest and the Protection of Personal Data is responsible for the protection of these laws. The first Commissioner, Mr Rodoljub Sabic, has played a very important role in protecting the public interest – he helped to clarify what a public institution represents and what kind of information should be available to the public. Until recently, most of the information concerning the functioning of public institutions was considered to be for internal use only and was kept secret. Public cultural institutions were made to slowly open themselves to different communication channels and make their internal systems of communication open to the public, for public discussion and criticism.

5.1.9 Language laws

See chapter 4.2.5.

5.1.10 Other areas of general legislation

Information is currently not available.

5.2 Legislation on culture

The first task of the new government in 2000, after the systematic changes in the country, was to impose the rule of law in all fields, which means re-creating the basic and most important state legislative documents starting with the Constitution.

Without a basic legal framework, which defines the territorial organisation of the country, property issues, privatisation, taxation etc., work on specific concrete laws in the cultural field would be futile. This was one of the reasons why many new laws relevant for the cultural field are only now in the process of being drafted while more general state laws are passed and Parliamentary procedures set up. This was the reason why the *Law on Culture*, prepared in 2007, was adopted by the Parliament in 2009.

Table 3: List of existing cultural legislation

Title of the Act	Year of adoption
Law on Issuing Publications	1994; SG RS, 37/91, 53/93, 67/93, 48/94
I C I it C i.d.	
Law on Serbian Literary Society	1997; SG RS, 20/97
Law on Matica Srpska	1992; SG RS, 49/92
Law on Cinematography	1991; am. 1993 and 1994; SG RS,
	46/91, 53/93, 56/93, 67/93, 47/94, 48/94
Law on Ratification of the Protocol to the	1981; SG RS 7/81
Agreement on the importation of artefacts of	
educational, scientific or cultural character	
Law on Endowments and Foundations	2010; SG RS 88/10
Law on Culture	2009; SG RS 72/2009
Law on Library and Information Sector	2011; SG RS 52/11
Law on Old and Rare Library Materials	2011; SG RS 52/11
Law on Legal Deposit of Publications	2011; SG RS 52/11
Law on Renewal of Cultural and Historical	1991; am. 1993 and 1994; SG RS,
Heritage and Support for Development of Sremski	37/91, 53/93, 67/93, 48/94
Karlovci	, , ,
Law on Establishment of the Museum of Genocide	1992; am. 1993 and 1994; SG RS,
Victims	49/92, 53/93, 67/93, 48/94
Law on Heritage Protection	1994; SG RS, 71/94
Law on Self-Employed Artistic or Other Work in	1993; am. 1998; SG RS, 39/93,
the Field of Culture	42/98
Publishing Law	1991; am. 1993, 1994, 2004, 2005;
1 uousung Luw	SG RS, 37/91, 53/93, 67/93, 48/94,
	135/2004, 101/2005
Copyright Law	2009;
Regulations on the keeping of records of persons	2010; SG RS 41/10
who perform independent artistic or other activity	2010, SG RS 41/10
1 0 1	
in the field of culture	2010; SG RS 40/10
Regulation on conditions, criteria and method of	2010, SG RS 40/10
acquisition and withdrawal of the status of cultural	
institutions of national importance	2010: SC PS 27/10
Regulation on detailed conditions and manner of	2010; SG RS 36/10
awarding recognition for outstanding contribution	
to national culture, and culture of national	
minorities	2010 GG PG 57/10
Rules on determining the composition and	2010; SG RS 57/10
operation of the Commission determining the	
representativeness of the associations and the	
termination of the status of representative	
associations in culture	
Regulation on the procedures, criteria and	2010; SG RS 57/10
standards for the selection of cultural projects that	
are financed and co-financed from the budget of	
the Republic of Serbia	
Regulations on the content and the way of keeping	2010; SG RS 38/10
of records of the public cultural institutions,	
located on the territory of the Republic of Serbia The Decree on special awards for contribution to	2010; SG RS 91/10

the development of culture	
Draft bills	Short description of progress
Law on Archive Documentation and Archive	Draft version was open to public
Sector	debate from January 2010. Final
	version is in preparation.
Law on Immovable Cultural Heritage	Draft version was in the public
	debate from 2008. Final version is
	in the preparation.
Law on Museum Heritage	Draft version was in the public
	debate from 2008. Final version is
	in preparation.
Law on Forbidden Grouping of Ownership of	_
Public Media	debate from 2008. Final version is
	in preparation.
Law on Cinematography	Draft version was in the public
	debate from January 2010. Final
	version is in preparation.
Law on Publishing	Draft version was in the public
	debate from January 2010. Final
	version is in preparation.

It is very difficult to predict the destiny of these law proposals, because of different priorities of the government and the parliament in their direction towards the EU integration processes. In these aspirations, culture is never the priority. But, it can be said that it is evident that the Ministry of Culture is attempting to create a better legislature in the cultural field. Public debates were organised connected to all the proposed laws and some of the proposals were implemented in the new versions.

New laws include:

- Copyright Law (2009); and
- *Law on Culture* (2009);

Table 4: Overview of the international legal instruments

Title of the Act	Year of adoption
Convention for the Protection of Cultural Property in the	Hague, 1954; Ratified in
Case of Armed Conflict	1956. SG FNRJ, 4/56
Convention on the means of Prohibiting and Preventing	Paris, 1970; Ratified in 1973.
the Illicit Import, Export and Transfer of Ownership of	SL SFRJ, 50/73
Cultural Property	
Convention on the Protection of World Cultural and	Paris, 1972; Ratified in 1974.
Natural Heritage	SL SFRJ, 56/74
Convention for the Protection of European Architectural	Granada, 1985; Ratified in
Heritage	1991. SL SFRJ, 4/91
Protocol to the Agreement on the importation of	Florence, 1950; Ratified in
educational, scientific or cultural items	1981. SL SFRJ, 7/81
Convention on the archaeological heritage	Valleta, 1992;
Convention on the conservation of intangible cultural	Paris, 2003; In the
heritage	parliamentary procedure.
European Convention on Cinematographic production	Strasbourg, 1992; Ratified in
	2004
European Landscape Convention	Florence, 2000; Signed
Council of Europe Framework Convention on the Value of	Faro, 2005; Signed

Cultural Heritage for Society	
Draft bills	Short description of
	progress
Convention on the Protection and Promotion of the	Paris, 2005; government
Diversity of Cultural Expressions	adopted it in November 2006
	and passed it on to the
	Parliament. Since then in the
	parliamentary procedure

The new *Law on Culture* is based on 10 principles of cultural development - freedom of expression of cultural and artistic creation; autonomy of subjects in culture; openness and availability of the cultural content to the public and citizens; respect for the cultural and democratic values of European and national traditions and diversity of cultural expression; integration of cultural development into social-economic and political long-term development of the democratic society; democratic cultural policy; equality of the subject in the process of establishment of institutions and other legal entities in culture and equality in the working process of all institutions and other subjects in culture; decentralisation of the decision-making process, organising and financing of cultural activities; encouraging the cultural and artistic creation and preservation of cultural and historical heritage; encouraging a sustainable development of the cultural environment as an integral part of the living environment.

General interest in culture includes: creating possibilities for intensive and coordinated cultural development; making conditions for nurturing cultural and artistic creation; research, protection and use of cultural goods; financing of cultural institutions founded by the Republic of Serbia; financing programmes and projects of the organisations and associations, as well as other subjects which are contributing to the development of culture and the arts; discovering, creating, researching, preserving and presenting of Serbian culture and culture of national minorities; creating conditions for the availability of the cultural heritage to the public; research, preserving and use of goods of special value for the culture and history of the Serbian people, which are located outside of the Republic of Serbia; encouraging and helping the cultural expressions which are the result of creativity of individuals, groups and associations of Serbs abroad; encouraging international cultural collaboration; encouraging professional and scientific research in the field of culture; spreading and developing education in the field of culture; encouraging the use of new technologies in culture, especially concerning IT and digitalisation; construction of a unique library information system and central function in the library sector; construction of a unique IT system in the sector of cultural heritage protection; encouragement of young talent in the field of cultural and artistic creation; creating conditions for the encouragement of independent cultural and artistic creation; encouragement of amateur cultural and artistic creation; encouragement of children's creativity and creativity for children and youth in culture; encouragement of cultural and artistic creation of people with special needs, and promoting accessibility to all with special needs; encouraging the art market, sponsors, patrons and donors of culture.

The law defines cultural activities and fields of cultural activities as:

- research, protection and use of cultural heritage;
- library information activities:
- books and literature (creation, publishing, bookstores, translating);
- music (creation, production, interpretation);
- visual and applied arts and architecture;
- performing arts and interpretation (drama, opera, ballet and dance);

- cinematography and audio-visual creations;
- art photography;
- digital creations and multimedia;
- scientific and educational activities in culture; and
- other musical, rhetorical, artistic and stage performances of cultural programmes.

One of the most important things that the new law brings is the foundation of the National Council for Culture which has the role of providing permanent support from experts in preserving, developing and expanding culture. The Council will have the task of analysing and giving opinions on the state of the field of culture in the Republic of Serbia; giving suggestions for creating cultural policy; giving suggestions in the development of cultural activities; participating in the creation of the strategy of cultural development and providing the monitoring for its execution; recommending the criteria for gaining the status of artistic excellence, or an expert in the field of culture; giving suggestions for the arrangements concerning other questions in the field of culture as well as interdepartmental cooperation (science, education, urbanism, international cooperation, etc.). The Council was constituted on 12 July 2011, and has 19 members. They are selected every 5 years from the circles of eminent and recognised artists and professionals in the cultural sector. The Council is still not operational, and no one can predict if their role will be proactive or just representative.

The strategy for cultural development of the Republic of Serbia should be approved by the Serbian Parliament (expected in 2012), and developed for a period of 10 years.

Important change comes also from the definition of subjects in the field of culture - cultural institutions, cultural associations, artists, collaborators / cultural experts and other subjects in culture. The law regulates the main principles of functioning of all these subjects.

Possibly the biggest change comes with the institution of a public competition for the managers of public cultural institutions. They are elected for a period of 4 years, and can be re-elected. All of the candidates are obliged to present their plan for the functioning and development of the institution. Public institutions can also have one or more artistic directors, which are selected by the board of the institution. When it comes to employees a person can work in a cultural institution only based on a contract for a period of 3 years, which can be renewed. Persons with over 20 (men) / 17.5 (women) years of work experience can obtain permanent work status.

Gaining the status of cultural institution of national importance is no longer permanent. The government will award this status to an institution according to criteria which will be formed, but can also take this status away. Also, there can be two recognised representative associations for every artistic sector (visual arts, applied arts, drama arts...); and this status can be removed. The status of self-employed artists, self-employed cultural experts, performers of cultural programmes and independent collaborators in culture are defined in the law.

This *Law on Culture* became operational from March 2010, although it depends on a number of sub-laws and ministry rulebooks that will have to go through the government or the Serbian Parliament. Because of the complicated administrative procedures, it will evidently take much longer to have the *Law on Culture* fully operational. Although a number of sub-laws and regulations were adopted during 2010 and 2011, a large number of the announced and planned changes that it introduces in the field of culture are still just a word on a paper.

5.3 Sector specific legislation

5.3.1 Visual and applied arts

There are no specific laws for the visual or applied arts.

5.3.2 Performing arts and music

There are no specific laws for the performing arts and music. A *Theatre Law* has been in preparation for more than 10 years now, mostly dealing with labour issues (types of institutions, employment policies, etc.). There was a plan to place a *Theatre Law* in the group of other sub laws that will arise from the new *Law on Culture* which is in force since March 2010, but it seems that it will be postponed again for an indefinite moment in the future.

5.3.3 Cultural heritage

The 1994 Law on Heritage Protection defines public services in this field. A number of special decrees and regulations have further outlined rules on how to conduct inventories, to valorise and categorise cultural heritage as well as define the responsibilities of archives, museums, film archives and libraries.

Cultural heritage protection is one of the top priorities of the Ministry of Culture because it represents the national traditions and identities of all people and cultures in Serbia.

The system and means of heritage protection is regulated by the *Cultural Properties Law*, dating back to 1994. A new law is still in the process of being enacted.

According to the 1994 *Cultural Properties Law*, the activities to be carried out by the heritage protection institutes consist of: research, registration, valorisation, proposing and determining cultural properties, categorisation, maintaining registers and the Central Register, preparing studies, proposals and projects, providing owners and users with expert assistance in preserving and maintaining cultural properties, proposing and overseeing how technical protective measures are carried out, publishing the results of cultural property protection activities, and participating in the preparation of urban and territorial plans.

The present law, as well as regulations, are outdated and do not correspond with changes in the theory and practice of conservation and protection of cultural and natural property. Since 2002, certain efforts have been made to prepare a new *Law on Heritage Protection* and it is still in the process of being enacted. The Ministry of Culture initiated the draft of a new *Law on Archive Documentation and the Archive Sector*, which currently does not exist. The aim of the draft law is to outline a new legal framework for archival activities in line with European standards.

5.3.4 Literature and libraries

A set of three important laws was adopted in 2011 – Law on Library and Information Sector (SG RS 52/11), Law on Legal Deposit of Publications (SG RS 52/11) and Law on Old and Rare Library Materials (SG RS 52/11).

The Law on Rare Library Materials introduces the obligation of professional care of old and rare library materials for all the owners of these movable cultural artefacts, not just for libraries and institutions. The circle of libraries that are in the process of effective protection of old and rare library materials, which until now included only the National Library of Serbia and Matica Srpska Library as depository libraries, is now widened. The Law was updated from the standpoint of the need for encouraging the use of new

technologies in the field of old and rare library materials, especially information technologies and digitalisation. Criteria for assessment of old and rare library materials are introduced, as well as the right of the private owner of the materials to request a free expert advice on old and rare library materials.

Law on Library and Information sector recognises the need to foster the application of new technologies in library services, especially information technologies and digitalisation, which was not regulated until this Law was adopted. This Law regulates the establishment of the National Centre for shared cataloguing, as a vital institutional and functional form of fulfilling of the obligations of complete records of everything that is in the libraries on the one hand, and the rights of all citizens to unrestricted access to information, knowledge and cultural values. With this Law, forms of library materials formed on the basis of new technologies, such as electronic, combined and multimedia publications and computer programmes used by the public are officially recognised for the first time.

The Law on legal deposit of publications is intended to achieve the public interest of preservation, archiving and full access to the entire publishing production in Serbia and in the Serbian language anywhere in the world. The novelty is the passing of the obligation of mandatory submission of the copies from the printers to the publishers. The number of copies required is halved (5 instead of 10); a mandatory copy in electronic form is introduced, all forms of traditional print publishing and all forms of digital publishing are equally treated, including Internet, within the Serbian domain.

The Parliament, at the request of The Ministry of Culture, approved the amendment to the Law on Publishing through urgent parliamentary procedure, recognising the National Library as the only state agency for delivering four international publication numbers: ISBN, ISSN, ISMN and DOI. The new Law on Publishing is in the final draft phase, with the most important change being the introduction of the National Book Centre. The main aim of the Law is to take responsibility for strategic decisions concerning publishing procedures and protection of the national publishing industry. Although it in the final stage, it is still not clear when it can be expected in the final Parliamentary procedure.

5.3.5 Architecture and spatial planning

In this domain authorities are shared between municipalities and cities (local self-governments) and the Ministry of Environment, Mining and Spatial Planning http://www.ekoplan.gov.rs/en/index.php.

The Department for EU Integration, International Cooperation and Project Management of the Ministry of Environment, Mining and Spatial Planning performs different tasks. Those relevant to architecture and spatial planning include:

- initiating and coordinating the activities related to the identification of needs in the sector of urban and spatial planning that are eligible for international assistance programmes;
- identifying needs and priorities and securing international assistance;
- keeping up with the international policies related to environment, spatial and urban planning, as well as proposing measures and activities for the harmonisation of national priorities and accessing international cooperation;
- coordinating the preparation of the position of the Ministry's representatives at international meetings, as well as the meetings of the Parties to the multilateral agreements on environment and spatial and urban planning; and
- coordinating the activities in relation to the organisation and monitoring of the development and implementation of projects within the Ministry's competencies concerning the environment and spatial and urban planning;

5.3.6 Film, video and photography

The former Yugoslavia was very well-known for its film production, not only of long features, but also in the field of documentary and short films. 20-30 films were produced per year. However, in 1991, with the dissolution of the country, only about five films were being produced per year. This situation changed with the support for film production coming from both State Television and from the Ministry of Culture after 2000, with the significant increase in the support of the Euroimage fund, as well as the number of regional co-production projects. The Serbian film industry produced 80 new feature films during the period 2005-2010 (2005 - 5 feature films; 2006 - 7 feature films; 2007 - 16 feature films; and 2008 - 13 feature films, 2009 – 18 feature films, 2010 – 21 feature films).

There are two basic public institutions responsible for cinematography in Serbia:

- the Yugoslav Film Archive (one of the five largest film archives in the world); and
- the Film Centre of Serbia.

In Serbia, laws for film are considered out-dated and are currently being revised (the current law is the *Law on Cinematography* from 1991). In anticipation of the adoption of a new *Film Law*, the Ministry of Culture and Media organised an open competition for state funding to new films. From 2002 to 2007, 10.18 million EUR were invested in feature films, in a number of short films and some documentaries, some of which received awards from international and national film festivals.

The Federal Republic of Yugoslavia (now the Republic of Serbia) entered Eureka Audiovisual in 2001. It also became very active within the South East European Cinema Network due to the fact that in 2004 (November 17th) it became an active member of the European Film Fund for coproduction, distribution and exhibition of creative cinematographic and audiovisual works - Eurimages (as a part of the Federal Union of Serbia and Montenegro at that time). According to the statistics, Serbian authors obtain a significant percentage of the allocated means.

Currently there are five cinema venues in Serbia, within the Network of Europa Cinemas – in Belgrade - Cultural Centre Belgrade (KCB), Art Cinema "Museum" and Dom Sindikata, as well as Multimedia center "Kvart" in Kraljevo and "Cinema" in Zrenjanin.

In the framework of assistance to digitalisation of theatres that are members of the Eurimages network, in 2011 two of the venues will be supported - cinemas in Kraljevo and Belgrade's KCB. This is a tri-partite project involving support at the local level, the Ministry and the Eurimages. There is also the plan to continue digitalisation of other cinema venues in Serbia (e.g. Eurocinema in Subotica, venue of Palic festival, Cinema in Leskovac, etc.).

The Ministry of Culture has formed a Group of experts for audio-visual heritage in order to create a new institution dealing with audio-visual material. The idea is to transform the "Film News" (*Filmske novosti*) and to create an institution able to maintain, save, and restore film, video and audio production – similar to the functioning of the French INA (Institut National d'Audio-visuel).

5.3.7 Mass media

Laws related to the mass media are the *Law on Broadcasting* (2002), the *Public Information Law* (2003), the *Law on Telecommunication* (2003), the *Law on Free Access to Information of Public Importance* (2004) and the *Law on Advertising* (2005).

The Law on Broadcasting stipulates:

- that broadcasting licenses are to be given on the condition that a minimum of 40% of the transmission time is filled with programmes of European origin, 10% of which must be produced by independent producers; and
- that the duration of commercials will be limited and controlled according to the programming, i.e.: a film may only be interrupted twice and a television programme only after 45 minutes of showing.

The *Law on Broadcasting* also sets general programme quotas. The following obligations have been made:

- broadcasters are obliged to programme at least 50% of air time with Serbian language content. Within this share, half must be its own programmes / productions; and
- local and regional broadcasters, if they are predominantly state-owned, are obliged to allocate 10% of their air time to independent productions, which can also be coproductions.

The Law on Advertising regulates advertising and sponsorship issues. The commercial broadcasters are not allowed to use more than 20% of their daily airtime for advertising (maximum 12 minutes per hour of programming). Advertising time is limited to 10% of daily airtime (maximum 6 minutes per hour of programming) for public (national, local and regional) and civil broadcasters. These rules are not followed by most of the commercial broadcasters or the public service broadcasters.

5.3.8 Other areas of culture specific legislation

The new Law on Endowments and Foundations was adopted on the 23 November 2010. Before this Law, the status of the endowments and foundations in the Republic of Serbia was regulated by the Law on Endowments, Foundations and Funds from 1989 (SG RS, 59/89), which was a product of a political and legal context far different than in 2010. The new Law has a goal of making a legal framework which will be motivational for the development of the culture of endowments and foundations, and their transparent management and administration. Endowments and foundations are non-profit nongovernment organisations, which are founded on a voluntary basis and they are independent in the setting of their goals.

A foundation is defined as a legal entity to with a sum of at least 30 000 EUR in order to achieve a general public goal, good deed or private interest which is not prohibited by law or the *Constitution of Serbia*. A foundation also includes legal entities without the underlying asset also established in order to achieve the goal of the general interest of the society.

The assets acquired by endowments and foundations do not pay taxes, but they are obliged to make their annual reports available to the public by publishing them (print or online form), and are obliged to submit annual financial reports to the Serbian Business Registers Agency. The assets of endowments and foundations can only be used to achieve their goals and can't be shared with founders, members of management, employees or related persons.

6. Financing of culture

6.1 Short overview

In September 2001, Serbia introduced a new budgetary system based on internationally accepted financial statistical codes, which enables the whole public sector to formulate and monitor all public expenditure in new ways.

This new system gives the Ministry of Culture, as well as all public cultural institutions, a new "philosophy" on public financing. At the same time, the new system gives Serbia an opportunity to establish a comparative system, which would be of great help to the Ministry to analyse and formulate new methods and instruments of cultural policy concerning public financing. The recent changes provoked a lot of dissatisfaction because taxes on each contract have been doubled.

The statistical system that currently exists in Serbia does not provide the real or full picture on the level of state expenditure for culture. In addition, allocations made to numerous cultural institutions are included in the budgets of different ministries, such as:

- Ministry of Education (art education, student cultural centres, etc.);
- Ministry of Foreign Affairs (international cultural co-operation);
- Ministry of Science (research in art and culture);
- Ministry of Diaspora (Diaspora community projects);
- Ministry of Youth and Sports;
- Ministry for Kosovo and Metohija; and
- Extra-budgetary lines to cover expenses for the Serbian Academy for Art and Sciences.

The Ministry of Culture of Serbia finances the work of 40 public cultural institutions of national importance (plus 14 cultural institutions on the territory of Kosovo and Metohija) and, via project funding, several hundred more cultural institutions and NGOs. The City of Belgrade finances 34 institutions that have city importance and 9 events and, through project funding, the number increases to a few hundred institutions, NGOs and individual projects.

To improve the system of financing culture, the government established an Agency for Cultural Development in June 2001. The main tasks of the agency were to:

- make and suggest programmes to improve the economic status of culture;
- identify fundraising programmes available on the international level;
- monitor and distribute foreign donations; and
- co-operate with public institutions and NGOs.

As the work of the agency has not been clear or transparent, and its level of efficiency is very low, the new Minister of Culture has dissolved the Agency and engaged the Ministry staff to undertake its tasks.

Reform initiatives in the financing culture were introduced in 2002 by new procedures for financing cultural projects. It is very interesting that project funding (informal) includes two main budget lines: the first represents small action projects – the scale of the average grant is from 1 700 EUR up to 7 200 EUR. The second budget line is for major investments, dedicated to film production, library purchases and support to capital publishing projects.

Table 5: Structure of projects financed by public competitions in the field of arts and culture, 2006-2010

	200)7	20	10	2011
Field	Amount	No. of	Amount	No. of	Amount
	in EUR	projects	in EUR	projects	in EUR
Film festivals,					
awards etc.	210 000	19	151 000	20	200 000
Performing arts	355 250	43	301 000	73	470 000
Music	250 250	40	236 000	44	350 000
Visual arts &					
multimedia	400 313	96	263 000	141	350 000
Literary events &					
awards	80 437	51	100 000	40	100 000
Journals and					
magazines in the					
field of arts and					
culture	226 687	34	120 000	47	120 000
Folklore, traditional					
arts	84 250	52	53 000	39	53 000
Culture in Kosovo					
& Metohija	111 150	46	50 000	47	50 000
Other	33 125	7	12 000	17	12 650
Arts and culture of					
National minorities	na.	na.	79 000	76	80 000
Youth culture	na.	na.	55 000	50	55 000
TOTAL	1 751 457	388	1 420 000	594	1 840 650

Source: Ministry of Culture of the Republic of Serbia, 2007-2011.

Table 6: Structure of projects financed by public competitions in the field of media, 2006-2010

	20	07	20	2011	
	Amount No. of		Amount	No. of	Amount in
	in EUR	projects	in EUR	projects	EUR
General	-	•			740 000
Informing Diaspora					
communities	141 856	17	107 000	15	110 000
Informing national					
minorities	143 629	42	326 000	43	300 000
TOTAL	285 485	59	433 000	58	1 150 000

Source: Ministry of Culture of the Republic of Serbia, 2007-2010.

The amount of money intended for competitions (in the field of arts and culture as well as media) accounts for approximately 2-3% of the total budget of the Ministry of Culture. Focusing on competitions, in terms of grants, there are four priority fields: media, performing arts, music and visual arts. In 2011, these activities receive two thirds of all financial support granted by an open competition system (38% for media; 27% for performing arts and music and 12% for visual arts and multimedia.

It is important to underline that since 2005, cultural heritage became a financial priority of the Ministry of Culture of Serbia. In 2005, approximately 5.4 million EUR was allocated for cultural heritage projects (e.g. reconstruction of Hilandar Monastery – 1.15 million EUR; reconstruction of Palace Complex Dedinje- 1.44 million EUR; projects of archaeological research – 196 000 EUR etc.). In 2006, the budget for cultural heritage

projects increased by 25% (7.1 million EUR). In 2011, cultural heritage projects received funding of only 1.44 million EUR, more than two thirds less than in 2006.

Table 7: Cultural heritage projects financing by Ministry of culture, in EUR, 2006

Field	Total amount 2006
Reconstruction of Hiladar Monastery	1 411 000
Reconstruction of Palace Complex Dedinje	1 656 441
Programme of sacral built heritage reconstruction	613 000
Protection of the Serbian heritage monuments in foreign countries	220 858
Archive network	325 153
Museum network	1 079 754
Programme of regional institute for protection of cultural monuments	1 578 000
Projects of archaeological research (Faculty of Philosophy-archaeology	
department and the Archaeological Institute of the Serbian Academy of	
Science and Arts)	222 515
TOTAL	7 106 721

Source: Report of the Ministry of Culture of Serbia (2006).

Financial crises in Serbia have a strong influence on public financing of cultural activities. The first sign of the current crisis appeared in the third quarter of 2008 with a drop in manufacturing output. In 2008, GDP decreased by 2%, but in the first half of 2009 it dropped 4%. There are 524 cultural organisations that have public institution status, out of which 67% (359 institutions) are based on the territory of Central Serbia, and 23% (167 institutions) on the territory of AP Vojvodina. In accordance with the latest available data for Official Statistics for the year 2008, 136 million EUR were allocated to financing public cultural institutions (national, regional and local).

There was increased emphasis on supporting local cultural life and folklore and folk festivals, especially in Central Serbia (e.g. "Cultural summer in Paracin"- presentation of folk music and culture; Jagodinsko kulturno leto in Jagodina etc). The economic crisis has deepened the imbalance between the institutional cultural system and popular (political-oriented) local festivals. Some festivals had budgets that are equivalent to the annual budgets of local institutions (e.g. in organising "Days of beer", Zrenjanin local municipality had a budget of 160 000 EUR, which is the same as the annual budget for the Contemporary Gallery or Archive in Zreanjanin). In 2008, for example, local municipalities organised 1 250 local events and festivals, while local cultural institutions cut their programmes by 30% due to a lack of money.

There are many examples of how the lack of funding has impacted on programme activities: at the end of 2009, Belgrade Philharmonic Orchestra was unable to participate at BEMUS; by mid-2010, the Ministry of Culture did not have enough money to support participation of Serbian cultural organisations in the programme Culture 2007-2013; the budget for "Sterijino pozorje" Novi Sad was reduced by 50%, most cultural events with an international reputation (BITEF, Sterijino pozorje, BELEF, etc.) were oriented to domestic cultural production due to reduced budgets etc.

Philanthropy and donations to art and culture developed in Serbia in the 19th century as part of a nationalist resurgence, when the new bourgeoisie felt responsible to support the creation of national cultural institutions. The Serbian National Theatre in Novi Sad, and all the other theatres in Vojvodina, had been created exclusively through private support and donations. During that time, donations played a crucial role, both in the form of large individual donations, but also smaller collections of private support for important cultural

initiatives that were not supported by the state - such as the gallery "Cvijeta Zuzoric" in Belgrade, which was built around 1930 with private donations.

After World War II, private ownership of property was banned and the only form of private support to the arts was made by individuals to museums, etc., or by collectors operating in the art market. However, enterprises (socially owned) acted as "corporate donors" up until the economic crises at the beginning of the 1990s. Nowadays, a small number of enterprises use sponsorship as part of their marketing strategy, mostly supporting art production with services or with goods. A revitalisation of the Serbian economy, as well as legal provisions, are the basic conditions which are needed to create more efficient partnerships between the business sector and culture. Recently, new art and business partnerships have been created by foreign companies that operate in the Serbian market. The companies such as Aktavis, Telenor, Philip Morris, LUKOIL, Mercedes Benz etc., continually support cultural programmes and activities in the framework of their "corporate social responsibility strategy". In 2007, as an instrument for promoting corporate philanthropy, the VIRTUS award was introduced by the Balkan Fund for local initiatives. Research on corporate philanthropy in Serbia (2008) has shown that more than 46% of companies like to support cultural activities.

The number of possible donors (foreign foundations for example) is very small because the law does not currently provide sufficient incentives to stimulate private investment in culture.

6.2 Public cultural expenditure

6.2.1 Aggregated indicators

Public cultural expenditure per capita in Serbia in 2010 was 18 EUR (1 800CSD), while in 2008 the figure was 24 EUR (2040 CSD). Compared to the previous years there was a decrease of cultural expenditure per capita of 20% in total. Decreasing expenditure in the cultural sector was introduced in order to divert resources into economic areas that are much more affected by the crisis and which can lead to an escalation of social crisis (vulnerable social group, poor households, marginal social groups, etc.). At present about 524 cultural organisations have the status of budget users, out of which 167 are located in the territory of AP Vojvodina, and 359 in the territory of Central Serbia. This fact indicates that the cultural system still creates great pressure on the state budget. On the other hand, the current situation indicates that there is no public awareness or will to introduce the principles of efficiency and management practice in cultural institutions / organisation, or political interest to start cultural financial reforms.

Increasing per capita expenditure at the local level in 2008 (see Table 8a) is a result of a shift in emphasis towards supporting festivals as a part of local cultural life, which supported about 1 250 local events and festivals in Serbian municipalities. It seems that the new government elected in 2008 was interested in creating a social welfare state. In the first year of appointment, there was a rise in public expenditure in all social domains, including culture. The "festivalisation" of culture has caused disapproval among cultural actors: e.g. "Exit" and "Cinema City" events receive 1/3 of all financial support granted by the open competition system in Novi Sad (630 000 EUR in 2009 and 300 000 EUR in 2010).

In 2010, total public cultural expenditure was 129 million EUR. This corresponds to 0.5% of GDP in the same year.

The share of cultural expenditure of the total public expenditure in 2008 was 1.6% (Central Serbia 1.4% and AP Vojvodina 3.3%).

Table 8: Public cultural expenditure per capita in Serbia, in EUR, 2001-2010

Year	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
Per capita cultural										
expenditure (all										
government levels)	16.5	15.7	20.1	19.6	17.4	18.4	20.4	22.6	24.0	18*
Per capita cultural										
expenditure (the										
central level -										
Republic)	3.0	3.0	6.2	11.0	9.3	14.5	11.1	11.6	10.1	7.2
Per capita cultural										
expenditure										
(provincial level /										
AP Vojvodina)	1.5	2.35	2.9	3.10	3.3	3.4	3.6	5.1	5.8	5.7
Per capita cultural										
expenditure (city of										
Belgrade)	22.5	24	20.1	17.5	18.3	20.6	25.4	22.7	19.2	17.1

SOURCE: Mikic Hristina (2011) Cultural policy and contemporary challenges of Financing culture: international experiences and Serbia, *Culture* No. 130, pp. 75-104;

Table 8a: Public cultural expenditure per capita in some Serbian cities, 2007-2009

Year	2007	2008	2009
amount	In EUR	In EUR	In EUR
Belgrade	25.4	22.7	19.2
Novi Sad	32.55	31.76	32.68
Sremska Mitrovica	30.30	36.40	29.80
Subotica	21.60	25.80	Na.
Zrenjanin	20.20	22.90	Na.
Pancevo	16.00	23.60	17.70
Nis	17.90	21.80	20.10
Uzice	19.40	20.40	18.10
Sombor	16.10	17.60	14.00
Pozarevac	16.80	20.10	Na.
Krusevac	14.40	16.60	14.50
Kragujevac	14.50	17.60	19.00
Sabac	12.10	14.40	Na.
Kraljevo	9.60	11.70	13.20
Vranje	9.30	12.10	11.50
Leskovac	10.50	13.60	9.80
Jagodina	11.00	13.50	Na.
Smederevo	9.80	11.90	8.30
Valjevo	9.00	10.20	10.60
Novi Pazar	8.30	4.60	16.70
Loznica	5.70	6.60	Na.
Cacak	Na.	13.10	Na.
Zajecar	Na.	Na.	20.40

Source: Local cultural policies (2010), Institute for Cultural Development, Belgrade; Author's calculation based on Budget Decision of Novi Sad and Belgrade, 2007-2009.

^{*} estimate; per capita expenditure includes expenditure for Diaspora cultural projects allocated by the Ministry of Diaspora and expenditure for preservation and conservation of religious cultural objects allocated by the Ministry of religion.

6.2.2 Public cultural expenditure broken down by level of government

Table 9: Public cultural expenditure: by level of government, 2008

Level of government	Total expenditure	Total expenditure	% share of	
	in CSD	in EUR	total	
State (central, federal)	7 313 157 000	81 500 000	38%	
Regional (provincial)	5 755 943 000	67 716 698	32%	
Local (municipal, incl. counties)	5 421 580 000	63 783 302	30%	
TOTAL	18 105 000 000	217 000 000	100%	

Source: Municipalities in Serbia 2009, Office for Statistics of the Republic of Serbia; documentation materials from Ministry of Culture, Secretary for Culture AP Vojvodina 2009.

The present statistical system does not provide precise data concerning the share of different levels of government in the public financing of culture. In 2008, government subsidies at national level accounted for about 38% of the total public cultural expenditure; municipalities accounted for about 30%, and the Province of Vojvodina took up the remainder (32%). In the structure of public cultural expenditure of municipalities, Belgrade City government subsidies account for about 5% of the total public cultural expenditure of municipalities, while Belgrade municipalities account for about 10%. The remaining 140 municipalities account for about 15% of local public expenditure, which indicates regional and local disproportion concerning cultural life as well as network density of cultural institutions. Increased participation of local governments in public expenditure for culture is due to their obligation to participate in the financing of regional networks of museums, archives and institutes for protection of cultural monuments that have regional status.

In 2007, the new budget line dedicated to cultural projects and programmes was introduced by the Ministry of the Diaspora and allocation of public funds is realised by open competitions. In 2007, 100 projects were supported with a budget of 650 000 EUR, while in 2008, there were 112 supported projects with a budget of 447 500 EUR (see also chapter 3.4.6).

In 2008, the budget of the Ministry of Culture was 79 million EUR, nominally 15% higher than in 2007. The share of the Ministry of Culture in the total government budget in 2008 was 0.97%, which represents a small increase compared to the share of the Ministry of Culture in 2007 (0.89%). In the structure of the Ministry of Culture budget, there are different changes in expenses; for example, the running expenses and salary of the Ministry of Culture increased by 15%, while these type of expenses in the cultural institutions increased by 19%. It is interesting to mention that support for media activities increased by 20% due to new a budget line – support to the media sector (5.6 million EUR) as well as support to the organisation of *Beovizija* (national selection for the Eurovision music show, with a budget of 6.2 million EUR). Financial support for open competitions, as well as for different programmes and projects in the field of culture, increased by 20% from 11 million EUR to 13.3 million EUR. The amount of money intended for competitions as well as ad hoc cultural projects accounts for approximately 16% of the total budget of the Ministry of Culture. In 2011, the share of the Ministry of Culture in the total government budget has reached the lowest level in the last 10 years (0.65%). Out of the total budget of the Ministry of Culture, 25% goes to central government administration of culture, while the amount of money intended for public competitions and ad hoc projects accounts for approximately 20% (11 million EUR), while the budget for public cultural institutions funded by central government accounts for 50%.

Table 10: Share of the budget of the Serbian Ministry of Culture in the total government budget, in thousand CSD and in EUR, 1997-2011

	Budgetary expenses	Budgetary expenses of the		Proportion of the
Year	of the Republican	Ministry	of Culture	budget of the
	government	CSD	EUR	Ministry of Culture
1997	13 820 981	311 834	1	2.26%
1998	16 807 473	289 154	-	1.72%
1999	17 640 691	245 088	-	1.57%
2000	32 702 454	557 690	15 934 000	1.71%
2001	127 339 827	1 074 235	23 871 000	0.84%
2002	217 379 629	1 389 625	22 818 000	0.64%
2003	318 691 919	2 954 919	47 814 000	0.93%
2004	362 045 252	5 851 070	85 305 000	1.62%
2005	400 767 778	5 608 642	70 548 000	1.40%
2006*	459 407 647	6 376 627	78 240 000	1.38%
2007*	551 126 440	4 942 284	60 345 000	0.89%
2008	695 959 075	6 888 157	81 000 000	0.98%
2009	748 652 903	6 895 770	72 587 000	0.92%
2010	738 645 297	5 860 797	58 607 970	0.79%
2011	846 919 908	5 541 260	55 412 600	0.65%

Source: Statistical Yearbook 2000 and 2002, Office of Statistics of the Republic of Serbia, Law on Budget of Republic of Serbia for 2000-2011.

Note: By the end of 2003, the Radio-Television of Serbia (public broadcasting service), the Regulatory Agency for Broadcasting, and the public enterprise PANORAMA were financed through the budget of the Ministry of Culture.

The share of the Ministry of Culture in the total government budget increased in the period from 2004 to 2006, but this budget growth doesn't mean a real increase of financial resources for cultural and art production (programmes). Starting from 2004, Radio-Television of Serbia (public broadcasting service), the Regulatory Agency for Broadcasting, the public enterprise PANORAMA, and the publishing organisation "Bratstvo" (journals, newspapers, magazines in the Bulgarian language), were financed through the budget of the Ministry of Culture. Financing activities of these organisations took up around 45% of the budget of the Ministry of Culture. By the end of 2006, financing of those organisations was cut, due to the introduction of new legal forms of their financing (e.g. broadcasting license fees, TV subscriptions, etc.). This is one of the reasons why the share of the budget of the Ministry of Culture is reduced in 2007., as there are no more "media" expenditures in it, while the rate of participation in payment of TV subscriptions has finally achieved the desired level of 80% (the resistance to the "renewal" of TV subscription was part of the democratic battle at the end of 1980s and beginning of 1990s).

^{*} Excluded are expenditure of the National Investment Plan.

6.2.3 Sector breakdown

Table 11: State cultural expenditure in Serbia: by sector, 2008

Field / Domain / Sub-domain	TOTAL	
	in EUR	in %
I. Cultural Heritage	63 144 000	29%
Historical Monuments		
Museums		
Archives		
Libraries		
Intangible Heritage / Folk Culture		
II. Visual Arts	11 939 000	5.5%
Fine Arts / Plastic Arts		
Photography		
Architecture		
Design / Applied Arts		
III. Performing Arts	22 899 000	10.5%
Music		
Theatre, Music Theatre, Dance		
Multidisciplinary		
IV. Books and Press	26 179 000	12.6%
Books		
Press		
V. Audiovisual and Multimedia	32 046 000	14.4%
Cinema		
Television		
Sound recordings		
Radio		
Multimedia		
VI. Interdisciplinary	60 793 000	28%
Socio-culture		
Cultural Relations Abroad		
Administration		
Cultural Education		
VII. Not covered by domain I-VI		
TOTAL Source: Office for Statistics of the Republic of Sorbia 20	217 000 000	100%

Source: Office for Statistics of the Republic of Serbia, 2010; *Law on Budgets*, Serbia, AP Vojvodina 2008; Serbian Business Registers Agency (financial reports 2009); Decision on competitions, Ministry of Culture of Republic of Serbia 2008.

The present statistical and government statistical system does not provide precise data concerning the sectoral structure of financing culture. The government statistical system is based on GFS methodology, which recognises a very basic structure of cultural expenses (media and publishing enterprises, other cultural expenses). From the other side, the Republic Statistical Office (RSO) stopped statistical collecting in the field of social activities (which was collecting data on culture), and started collecting statistics on budgetary users, but at a low classification level (1 or 2 digit). Also, RSO use a restricted definition of budgetary users, which means that almost 50% of budgetary users are not included in statistical reporting. At the moment, there is no programme for improvement of cultural statistics. Some initiatives and activates come from the Institute for Cultural Development (such us e-culture, local cultural policy), but those initiatives and activities are based on statistical methodology which are in question (empirical classification and categories), and which are not comparable in the long-term or with international standards.

Due to those problems, the Task Force for Development of Creative Industries proposed several initiatives as a part of activities focused on the development of evidence based policy in the creative industries. The first one is an improvement in cultural statistics and their harmonisation with international standards, establishing a technical board for cultural statistics (in the first stage, it will deal with improvement of long-term statistics in the creative industries), in close cooperation whit international organisations in this field as well as regional partners.

6.3 Trends and indicators for private cultural financing

There are many actors in the field of promoting private cultural financing in Serbia. Smart Collective has launched a forum of business leaders (http://www.fpl.rs/o_nama/clanice.46.html).

BCIF and the Chamber of Commerce are also launching similar initiatives (see chapter 6.1 and chapter 7.3).

7. Public institutions in cultural infrastructure

7.1 Cultural infrastructure: tendencies & strategies

The arm's-length principal is not part of the Serbian cultural policy model on any level – municipal, city or ministerial. Public authorities are responsible for nominating managers of the public cultural institutions and for overall management control. In order to set up this type of system, it would be necessary for the government to transfer its authority to the boards of cultural institutions and to the directors. However, in reality, the role of the boards is not known, and directors, nominated without public competition, are often too dependent on public authorities. The links and responsibilities between the public authorities and the boards, and the division of tasks between the boards and the managers of the institutions, have not yet been clearly defined. This means that monitoring and evaluation, as standard forms, have not yet been established. The boards of the cultural institutions usually approve a one-year plan and publish annual reports that are sent to the Ministry (or Municipal secretary for culture), where further financing is considered and decided upon.

A new role for the boards of cultural institutions as strategic policy-making bodies should be established to coordinate government priorities according to the mission and strategic priorities of the cultural institutions. Currently, the board members of cultural institutions in Belgrade are paid by the City of Belgrade and are only partially responsible for policy-making. It is not clear whether, or not, the boards of national cultural institutions are voluntary bodies that are left to their own sense of responsibility and knowledge about policy priorities in culture.

Following the period of large tensions between the public and civil art sectors during the 1990s, after 2000 some of the key players of the civil sector moved to the public sector. Since then, the strength of the civil sector has still not been restored, and its role in the cultural sector still waits to be redefined. One of the new initiatives to strengthen the civil sector in the field of culture started in June 2010, during the first National conference of independent organisations and initiatives in Serbia. The participants from 59 organisations from the civil sector adopted a Declaration dealing with the development of the independent cultural sector. Through this Declaration they appealed to the representatives of public administration to reorganise the budget lines in the cultural sector; for availability of office space and other public spaces which are not being used; for changes in tax reduction policies for the cultural sector and tax policies connected with investment in the cultural sector; to put more pressure on the public media services to have more focus on the independent cultural scene; allowing quality projects from the independent cultural scene to participate in the official programmes of the promotion of the Republic of Serbia abroad. As a result of this initiative, The Ministry of Culture and the independent cultural scene in Serbia signed a Protocol on cooperation in January 2011, on the basis of which the non-institutional actors of cultural policy (initiatives / organisations belonging to the independent cultural scene in Serbia) are to be involved as equal partners in the achievement of general interest in culture and creating cultural policy in the country. Hopefully, these are the steps towards better cooperation and understanding amongst the different sectors in the field of culture.

The private sector exists in the publishing, film production and other related industries which can be connected to the term *creative industries*. Although they are profit based, some of their activities are not only commercial, and therefore they are also partially subsidised through the public sector and international foundations.

7.2 Basic data about selected public institutions in the cultural sector

Table 12: Cultural institutions financed by public authorities, by domain

Domain	Cultural institutions (subdomains)	Number (Year)	Trend (++ to)
Cultural heritage	Cultural heritage sites (recognised)	3 093 (2010)	
	Museums (organisations)	97 (2010)	
	Archives (of public authorities)	40 (2010)	
Visual arts	public art galleries / exhibition halls	200 (2010)	
	Art academies (or universities)	24 (2010)	
Performing arts	Symphonic orchestras	4 (2010)	
	Music schools	76 (2010)	
	Music / theatre academies	6 (2010)	
	(or universities)		
	Dramatic theatre	41 (2010)	
	Music theatres, opera houses	5 (2010)	
	Dance and ballet companies	5 (2010)	
Books and Libraries	Libraries	160 (2010)	
Audiovisual	Broadcasting organisations	442 (2010)	
Interdisciplinary	Socio-cultural centres / cultural houses	196 (2010)	

Sources: Portal of Musical Schools of Serbia http://portalms.galilej.com; Centre for Study of Cultural Development, Belgrade; Ministry of Culture, Republic of Serbia; http://www.infostud.com (November 2010).

7.3 Status and partnerships of public cultural institutions

According the *Law on Public Interest in Culture*, there were 22 *national cultural institutions* (including those located in Vojvodina and Kosovo) covering all sectors of culture. Now there are 25 institutions (Museums in Jagodina and Sirogojno gained the status of National Institutions, while the only ex-federal cultural institution: the Museum of the History of Yugoslavia became a "Serbian" one).

The National Museum, National Archive, National Library and Republican Institute for Heritage Protection perform a key role in the overall system of cultural institutions. They also organise professional education and training and they provide monitoring and evaluation services. All these institutions are over-staffed and still lack new professional competences / skills in PR, marketing, fund-raising, human resource management, strategic planning, etc.

Provincial institutions in Vojvodina perform a similar role and have similar problems as the national cultural institutions. They are both large and dependent on public budgetary allocations (90%).

City and municipal institutions represent the largest network of public cultural institutions in Serbia. They are basically financed from the city or municipal budget even in those cases when, by their activity, they cover an expanded territory of several neighbouring municipalities. For example: the City Museum of Kragujevac is in charge of research and collecting the objects in five surrounding municipalities, yet, it is solely financed by the City of Kragujevac. City cultural institutions are more and more motivated to address the market.

For cultural organisations, the amount of budgetary subsidies of the total income can vary between 30% and 80% depending on the kind of activities. In 2004, budgetary subsidies represented 80% of the total income of museums, galleries, archives and libraries; 50% of the total income of performing arts organisations, 35% of the total income of heritage protection organisations etc. On the other hand, the share of different kind of revenues

from the business sector varies from 2.5% (archives) to 40% of total income (preservation of cultural inheritance and sights).

Private cultural institutions were already created at the beginning of the 1980s, including galleries, film production groups and theatres. Now they exist in all cultural fields and are eligible for project funding. This has been an important development as private bookshops, for example, were not allowed to exist prior to 1990 (however, the first small book stand, as a private bookstore, had been opened in 1985 as a café-bookshop within the Yugoslav Drama Theatre). Private cultural businesses must pay taxes, similar to any other commercial enterprise.

Owners of private cultural institutions started creating associations to lobby for their new and specific position in the market, but legislators still do not recognise the necessity to create a specific status for private non-profit institutions, which would give them tax deductions or other advantages.

More and more cultural institutions are developing projects with other public or private sector institutions due to incentives coming from different bodies, such as the Open Society Institute, the European Cultural Foundation, Pro Helvetia, Stability Pact, etc. This type of co-operation is also taking place on a regional (South East Europe) level.

Partnerships with the private sector are widely spread in Serbia, also due to the long tradition of corporate sponsorship and the economic necessity of cultural institutions to fund-raise for programmes and projects; throughout the 1990s it was the only way for cultural institutions to survive. Keeping in mind the current state of the Serbian economy, it is not paradoxical that the majority of sponsorship is currently in the form of sponsorship "in-kind" (in goods and services) which is not expressed in official budgets.

It is also noteworthy to underline that companies are financing and setting up their own art workshops, studios and groups, e.g. Terra Kikinda, Copper mine in Bor, etc. Many of these companies, and their projects, are eligible and receive financial support from the Ministry of Culture.

Some cultural institutions have launched different initiatives to attract money from the private sector. The National Theatre created an "Association of Business Supporters" and the National Philharmonic established a special "V.I.P. Subscription Scheme". These initiatives represent a new approach to establish links between the arts and business.

In an effort to stimulate inter-sectorial cooperation, the Ministry of Culture of Serbia launched a competition to reward the best strategic partnership between businesses and the cultural sector in 2005. The Ministry also created an award for the best achievement in graphic design, industrial design and branding. Unfortunately, those awards were neglected, and moved towards the private sector.

Since 2008 the Serbian Chamber of Commerce give an award for Corporate Social Responsibility including achievements in the field of culture.

Also, BCIF, the Balkan Fund for Local Initiatives was launched in Virtus, in 2007 (http://www.bcif.org/virtus)

International companies, such as Philip Morris and Erste Bank, have developed their programmes to support cultural activities and projects. Philip Morris in Nis is supporting mostly visual arts activities and culture and education. Erste bank, together with BCIF – Balkan Community Initiatives Fund (founded in Serbia in 2004) – supports small artistic initiatives and projects in Serbian provincial cities that have an Erste bank branch.

8. Promoting creativity and participation

8.1 Support to artists and other creative workers

8.1.1 Overview of strategies, programmes and direct or indirect forms of support

The majority of support for creativity is given to cultural institutions and their productions and to NGOs on the basis of project competitions.

There are no public incentives for free-lance artists to, for example, write a book, create a visual art work, etc. They do have the possibility of applying for funds to support the exhibition and presentation of their work inside and outside of the country. However, there are no precise application procedures or any transparency in decision-making. Only a few private funds support artistic creativity such as: the "Borislav Pekic" Fund (for writing a novel) or the "Madlena Jankovic" Fund (usually for musicians).

Real mechanisms of support for artistic production still need to be created.

Artists are allowed a tax deduction of between 40-65% on their earnings for expenses related to their work (without documentation).

Support to creativity is the most underdeveloped area of cultural policy, which still needs a lot of work to build up measures, incentives and instruments. In September 2004, a working conference, "Cultural Policy and Art Production" was organised at the University of Arts in Belgrade, which provided a platform to discuss future policy measures in this field.

In 2007, the *New Decree on Special Recognition / Acknowledgment for Extraordinary Contribution to Artistic Creativity*, and a committee for evaluating excellence, was created. The state budget has an allocation to support 250 "grants" (monthly allocations) – popularly named "National Artistic Pensions". Following this model, the Ministry of Science granted "national pensions" for researchers - there were only 8 of them, of which 2 were given to musicologists.

8.1.2 Special artists' funds

Since five years special support to artists is given, besides regular competitions for art projects, through a special AWARD programme where a Committee is evaluating special contribution of excellence which artists and cultural workers had offered to Serbian culture. Till this moment, 358 artists had received this recognition (which results in annual plus pension of 500 EUR).

8.1.3 Grants, awards, scholarships

13% of the state cultural budget is allocated to project funding in all cultural disciplines.

As public cultural institutions and heritage protection institutes are also entitled to apply for this money, the share given to individual artists is extremely small (approximately 10% of the 13% above).

8.1.4 Support to professional artists associations or unions

The fact that professional artists' associations are legally treated similarly to all other associations (i.e. of art amateurs) has created a lot of tension between public authorities and those associations. They have lost all the privileges they once had during socialist

times and have, upon occasion, even been expelled from their premises (because they happened to be located in buildings which were legally owned by some other organisation or private person, a fact not challenged before).

A new and completely different legislative logic is needed to differentiate between professional associations (which act more as trade unions for freelance artists), groups of amateurs and NGOs working on policy issues. In this context, a new *Association Law* has been put on the Parliament's agenda. It is expected to give artists' associations the possibility to earn money through their activities and to invest in projects of NGOs. The general assumption is that this new law will facilitate artistic workshops, educational activities, and will contribute towards job creation.

Generally, in Serbia, the transformation, of a state association of artists, to an association as a non-governmental organisation, provoked a lot of controversies and negative reactions among the artistic community, which felt rejected by the state. The Ministry of Culture covers the running costs of 13 artists' associations with a total amount of 270 000 EUR.

8.2 Cultural consumption and participation

8.2.1 Trends and figures

The cultural market in Serbia was ruined during the 1990s due to huge inflation rates and decreasing standards of quality of life. This also meant that audience numbers decreased, for example, film viewers decreased from 24 million in 1989 to 4.6 million in 2000. As the purchasing power of the population decreased, so did the number of buyers of cultural or artistic goods and services.

During the past decade, about 10.6% of the population fell below the poverty line and a further 20% people are barely at the poverty line. There is a difference between poverty levels of the rural and urban population - 14.2% of the rural population and 7.8% of the urban population fell below the poverty line. However, there are also some positive trends which indicate poverty reduction. For example, the Poverty Index in 1995 was 28.9%, in 2000 it was 36.5%, while in 2002, it was 14.5%. As the Poverty index represents some kind of purchasing power of the population, we can expect growth of cultural consumption in the future.

At the end of the 1980s, individual expenditure on cultural goods and services represented 80% of the total expenditure for culture. This, in itself, shows how large the art audience was and how strong and diversified their needs, practices and habits were to participate in cultural life.

In 1993-1994, due to huge inflation (100% daily), the price of an art work, a film or a theatre ticket, became insignificant – both for users and for institutions. The subscription system collapsed – both for tickets to events such as the opera or subscriptions to reviews and journals. Audience development and marketing became senseless.

Step by step, the cultural market is starting to recover. Art collectors are again reappearing, book shops in the provinces are starting to operate again, as well as cinemas, private theatres, etc. But, there is still a certain level of reluctance to recreate or offer subscriptions. One of the reasons could be the following example: in 1993-1995, publishers of many books or journals collected subscription fees, but then failed to send the goods to subscribers and therefore the latter lost confidence in the system. Trust is one of the key "institutions" to be re-established between the state and the population. The art market is expected to recover along with the banking and tax-paying system.

Table 13: Audience and user figures, 2005-2010

Sector	2005	2006	2008	2010
	Number of	Number of	Number of	Number of
	visitors	visitors	visitors	visitors
Museums	n.a.	1 754 000	1 745 000	n.a.
Professional theatres	932 000	952 000	1 032 000	920 000
Children's theatres	256 000	339 000	402 000	369 000
Amateur theatres	145 000	130 000	186 000	120 000
Library (users)	n.a.	n.a.	13 672 000	11 339 809
Archives			8 814	8 814
Cinemas	2 139 544	1 767 449	1 457 000	1 945 992

Source: Office for Statistics, Serbia and Office for Statistics, Belgrade (2006-2010).

Book sales dropped from 26 000 000 in 1985 to 11 000 000 in 2000. Although these figures show more than a 60% decrease, it is important to remember that in 1993-1994, the number was even lower. In reality, the book market has started to regain its importance as a cultural practice.

Libraries: The number of library members is diminishing as they often do not have the books that users are looking for or they only have one or two copies available for lending. The majority of libraries do not offer an Internet service, so part of the audience has moved to Internet cafes where they can find the information they require.

Archives: the number of visitors and users of archives decreased from 16 907 in 1984 to 8 814 in 2010, due to the fact that archives have stopped organising lectures, courses, temporary exhibitions etc

Table 14: Household expenditure for private cultural participation and consumption, in CSD, 2010

Items (Field / Domain)	Household expenditure for culture in CSD	% share of total household expenditure
e.g. books; theatre; CD; etc.	1 982*	4.7%*
TOTAL	41 170*	100%

Source: Office for Statistics, Serbia and Office for Statistics, Belgrade 2011.

There is a difference between the rural and urban population level of household cultural consumption. Expenditure on culture was 5.8% of urban household expenditure in 2008, while it was 3.3% of rural household expenditure. This situation is mostly caused by a higher level of rural household poverty. Also, there is a strong connection between the level of income per household and the level of expenditure on culture. For example, households with 100 EUR of average monthly consumption spent 1.5% of their monthly income on culture. On the other hand, households with 792 EUR of average monthly consumption spent 5.8% of their monthly income on culture. In the last several years, a trend towards growing consumption of cultural goods and activities can be observed – in the average Serbian household cultural consumption grew by over 50% from 2003 to 2008. It is interesting to see that Belgrade's cultural consumption is two times higher than the average Serbian cultural consumption. Belgrade's monthly average cultural consumption by member of household was 1 300 CSD (13 EUR); Belgrade households spent about 33.5 EUR per month on culture. A difference in cultural consumption can be observed between urban and rural household as well as between Central Serbia and Vojvodina. For example, urban cultural consumption is 2.5 times higher than rural cultural consumption (3.5 EUR monthly average per member of household for rural households, 9 EUR monthly average per member of household for urban households).

^{*} Monthly average by member of a household.

Since 2008 several visitor centres have opened including Gamzigrad and Lepenski vir, allowing cooperation between culture, tourism, etc.

8.2.2 Policies and programmes

Over the past two years, the strategy of cultural policy-makers has been to deal with more general issues, to fight to establish a new legal framework, to reform cultural institutions and whole sectors – mostly focusing on the conventional area of cultural policy, such as production of arts events or heritage restoration and protection. This means that policy debates about civic participation and citizenship, as well as instruments and forms of policy measures to promote participation in cultural life have not yet been developed.

Even so, attendance at many events and programmes organised by public institutions or with public money are free, e.g. the Belgrade Summer Festival, all events in libraries, galleries and similar programmes in cultural centres. However, more and more cultural institutions are forced to raise the price of their entrance tickets or, as in the case of the Studentski grad - the cultural centre on the student campus, are starting to charge an entry fee for the first time. It seems that price is not a decisive factor of participation. The price of tickets for museums is extremely low, 30 cents. Concert prices range from 5-40 EUR.

8.3 Arts and cultural education

A debate on programmes and models of arts education began after 2000 within the Ministry of Education and was initiated by the University of Arts, Belgrade. Until now, arts education has been integrated in the curricula of primary and secondary schools only for a few disciplines, namely, literature, music, and fine arts. There are no drama, film or media literacy courses and, during the last ten years, workshops as well as extracurricular activities have disappeared from a great number of schools. The *Law on Education* had the intention to introduce changes to reverse this trend, which would have an impact on students entering primary and secondary school in autumn 2003, but it did not become operational.

However, since 2007 the National Council on Education has worked on creating a new national educational platform which defines concepts and priorities for further work on strategy. Several public debates were organised within this framework, relevant to the inclusion of artistic education in primary and secondary schools. Emphasis was specifically given to drama education which still is lacking in the national curricula. This document: Guidelines for development and improvement of the quality of pre-school, primary and secondary education in Serbia, was approved by National council in February 2010, and work on strategy development started.

8.3.1 Institutional overview

In the past years, only music education was systematically developed along specific educational lines, starting with Elementary Music Schools (in each municipality), Secondary Music Schools (in big cities) and Schools of Higher Musical Education (University of Arts in Belgrade, Novi Sad, Kragujevac and Nis). Two ballet schools, at secondary level, are located in Belgrade and in Novi Sad. There are also several secondary schools for design and crafts.

8.3.2 Arts in schools (curricula etc.)

Since first grade in primary school, national curriculum is envisaging the teaching of the arts: music, visual arts and literature. This continues throughout eight classes of primary school and is also part of curriculum in Gymnasium and few other secondary schools.

Unfortunately, drama and film education are not yet part of the school curricula, but there are school with extracurricular activities in those domains. There are also competitions of "drama sections" of primary and secondary schools, choral singing, children "October salon" (visual art exhibition), etc. There were projects to link teaching and cultural institutions, and also, stimulated by the Institute for Cultural Development, museums, and children cultural centres. Also, many cultural institutions in provinces have created different proposals for workshops with school children, so that schools can choose and integrate workshops in their work. So, in the last 10 years there have been more official and unofficial attempts, besides the work of National Council for Education, to introduce "free", creative, and elective artistic programmes in primary schools.

8.3.3 Intercultural education

Intercultural education in Serbia is not part of the general school curricula, unless one considers the possibility to learn the "language of the community" (which remained in the system from the socialist government's educational policy of the 1970s and means to learn one of the languages of ethnic minorities, i.e. giving the possibility to Serbian children living in cities with e.g. Hungarian or Slovak populations, to learn these languages). Education about world cultures, religions and traditions is integrated within the curricula, as part of history, geography and literary studies, as well as in music and visual arts. Art and music schools have introduced, into the general curriculum, artistic experiences from different parts of the world; literature classes have readings from the texts belonging to the writers of national cultural minorities'.

In 2003, the Ministry of Education, under political pressure to introduce religious education in primary schools, made a compromise to introduce together religious education and civic education. Within civic education, teachers are encouraged to use arts and culture in teaching about human rights, citizens' rights and responsibilities, understanding of different world religions, etc.

The only MA in intercultural mediation within the cultural management discipline was launched in 2002 at the University of Arts in Belgrade (UNESCO Chair).

8.3.4 Higher arts education and professional training

Four public universities in Serbia and a few private schools offer programmes in the fields of theatre, film, fine arts, radio and TV. Together, they provide the educational background for a wide range of artists, art teachers, cultural managers and other professionals in the cultural field. The education of cultural managers and animators already began in Serbia in 1960, introducing thinking about productivity, efficiency and market orientation in the fields of art and culture. In 2011, the Faculty of Dramatic Arts celebrated 50 years of teaching cultural management and there are now Departments for Management and Production in Theatre, Radio and Culture and a Department for Film and TV Production).

Higher artistic education is fulfilling the needs of different professional qualifications except in the fields of ballet, dance and choreography, as well as puppet theatre. Various initiatives are being planned to launch adequate courses for ballet students and choreographers. Graduates from art schools (except fine art graduates) can easily find a job, and there are many professions where the demand is greater than "the supply" (music teachers, various orchestra players, sound engineers, cultural managers, etc.).

Following the approval of a new *University Law* in Serbia in 2006, all faculties of arts have finished the process of reforming their curricula and methods of teaching according to the Bologna Process. The first doctoral studies in the arts have been introduced, in many art domains, as well as doctoral studies in art theory and art and cultural management at the

University of Arts in Belgrade. In 2009, the first PhDs in arts, under the new system, were awarded. Also, all those programmes have been approved by the State Commission for Accreditation and Quality Control in Education.

8.3.5 Basic out-of school arts and cultural education (music schools, heritage, etc.)

Art education, outside of the school curriculum, is left up to municipal cultural institutions (houses of culture) or individual artists. They are actively proposing courses, workshops, and events etc., mostly paid by the children themselves. Public (state) art institutions do not have an arts education policy or department. In autumn 2002, ICOM organised a working group of museum educators to start working on project proposals to raise money for such programmes. However, within the system of cultural institutions, there is a network of children and youth cultural centres, inherited from the socialist period. Today they are making an effort to adapt their work, considering new forms and practices.

In 2009, there was a residency programme for cultural administrators and curators from municipal cultural institutions who had the opportunity to spend 2 weeks working in national cultural institutions. Candidates were selected by open competition, and the cost of "know-how" training transfers were covered by the Ministry of Culture.

8.4 Amateur arts, cultural associations and civil initiatives

8.4.1 Amateur arts and folk culture

The number of amateur arts groups has been in decline. According to statistics from 2000, there are 300 000 amateur artists participating in groups such as theatres, choirs, music, folklore, etc. The whole amateur arts sector is in "transition", due to the fact that some of the amateur groups qualify as professionals, for example, choirs and folklore groups. Some are real groups of art practitioners without artistic ambitions. Many had premises and administrative staff, which made them very similar to cultural institutions and were heavily dependent on public funding. In 1995, the Ministry stopped financing these groups and transferred responsibility for them to the municipalities. However, the Ministry of Culture and Media still recognises the need to help reorganise the Serbian union of amateur artists.

In the period 2004-2006, the policy of the Ministry of Culture in Serbia underlined the importance of the amateur movement and has raised financial support for amateur festivals and events. The Republic's Union of Amateur Associations received, once again, a state subsidy. The policy priorities of the new Ministry of Culture, since 2007, transferred this responsibility to local public authorities.

8.4.2 Cultural houses and community cultural clubs

Cultural centres as "houses of culture" were created throughout Serbia immediately after World War II, even in the smallest rural communities. Their principal role was to host cultural associations and amateur arts activities, as well as to present art works from the major cultural institutions (exhibitions, films, theatre plays, etc.).

During the 1990s, most of these centres survived by renting their spaces to local businesses such as small shops, billiard clubs and jackpot machines. They also gave their premises to local amateur groups and associations for their programmes. Today, there are more than a hundred active "houses of culture". 80 of these entered the "Capacity Building Programme" supported by the French government and organised by the Centre for Professional Continuous Development of the University of Arts, Belgrade.

The role of *cultural associations* in the past 10 years was extremely diversified: ranging from those created to promote state nationalistic cultural policy, to associations created to fight against such policies. There were also amateur artists' associations, artists' unions, etc. The most important cultural associations created during the 1990s regrouped artists around a certain vision, to break internal and external co-operation barriers. Groups such as "Dah Theatre", "Led art", "Skart", "Fia" and "Remont" have widely contributed to the revitalisation of the cultural field and have introduced new ways of management and networking in Serbia. Amateur art associations, which were created during the period of socialism, have decreased both in number and in activities, not being able to find a new mission and a new purpose in the changing circumstances / conditions.

Throughout the 1990s, *newly created associations and NGOs* were very active. As an alternative to the established cultural system, they succeeded in getting international support and recognition. Due to this fact, many of the leaders of these NGOs were given the opportunity to participate in different management programmes and leadership training courses, which gave them new and better capacities to function in comparison to those running associations or cultural institutions in a traditional manner.

In the mid-1990s, the Fund for an Open Society (Soros Foundation) helped to create a Centre for NGO support, which provided consultancy and training advice to numerous NGOs in Serbia. Many were also encouraged and supported by different international organisations and joined various European and South East European networks and exchange programmes which provided them with new competencies as well as collegial support. The result was an improvement of the internal and external networking, especially in the cultural field and the inclusion of the NGO movement in a larger socio-political arena (e.g. Balkankult, Association of Alternative Theatres, etc.).

8.4.3 Associations of citizens, advocacy groups, NGOs, and advisory panels

In 2010, an NGO non-formal network was set up as a kind of advocacy group for improving the position of non-governmental organisations in the cultural sector. The NGO network was set up within the project "Non-institutional actors of cultural policy in Serbia, Montenegro and Macedonia" and was financed by the European Cultural Foundation. The aim of the project is to examine the capacity of key actors of cultural policy outside of the system of public institutions as well as to assess the strength of the independent cultural scene in Serbia, Montenegro and Macedonia. This project establishes networking of non-institutional actors of cultural policy at national and regional levels with the aim of exchanging cultural programmes, improving the capacity of the independent scene, applying in partnership for international competitions and increasing influence on the decision-making process of cultural policy at local, regional and national level. The independent cultural scene in Serbia (as part of the NGO network) announced, on 5 November, a declaration inviting the authorities (Ministry of Culture, Belgrade City secretariat for culture, etc.) to dialogue on many issues. The Declaration was signed by 59 Serbian organisations in the field of culture and marks the start of their joint activities to strengthen cooperation and protection of their interests, public interest and promoting cultural life in Serbia. The independent cultural scene involves 2 500 artists and cultural managers and each year produces between 1 200 and 1 500 programmes (exhibitions, concerts, performances, theatre productions, panel discussions). The Declaration suggests several proposals for improvement of the cultural policy and cultural life in Serbia: such as including independent sector representatives in policy-making bodies (at national, provincial and local levels), establishing special open competitions for projects of the independent cultural scene, establishing a Ministry of Culture competition for multi-year operating grants for covering overhead costs of the independent organisations, as well as providing (for the purpose of decentralisation of cultural policy), specific budget lines for development of quality programmes in the field of contemporary, innovative art in smaller towns across Serbia which would be co-financed by local government.

9. Sources and links

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9.2 Key organisations and portals

Cultural policy making bodies

Ministarstvo kulture, informisanja i informacionog društva (Ministry of culture, information and information society of Republic of Serbia) http://www.kultura.gov.rs

Grad Beograd (City of Belgrade)

http://www.beograd.rs

Grad Novi Sad (City of Novi Sad)

http://www.novisad.rs

Cultural Contact point – Serbia http://www.ccp-serbia.org

Government of the Republic of Serbia http://www.srbija.gov.rs

Provincial Secretariat for Culture http://www.kultura.vojvodina.gov.rs

Republic Broadcasting Agency http://www.rra.org.rs/english

Professional associations

REMONT - Independent Art Association

http://www.remont.net

Udruzenje likovnih umetnika (Association of Visual Artists)

http://www.ulus.org.rs

Udruzenje primenjenih umetnika (Association of Applied Artists)

http://www.ulupuds.org.rs

S.Cen (Centre for Set Design, Theatre Architecture and Technology)

http://www.scen.org.rs

Grant-giving bodies

Swiss Cultural Programme in the Western Balkans (Belgrade)

http://www.scp-srb.net

Fund for Open Society, Belgrade

http://www.fosserbia.org

Nis Art Foundation

http://www.naf.org.rs/

Cultural statistics and research

Centre for Study of Cultural Development, Belgrade

http://www.zaprokul.org.rs

Review Kultura, Belgrade

http://www.zaprokul.org.rs/CasopisKultura/

Cultural Heritage Preservation Institute of Belgrade

http://www.belgradeheritage.com/eng/

Serbia Citation Index

http://scindeks.nb.rs/Default.aspx?lang=en

Culture / arts portals

Seecult-portal for South East European Cultures

http://www.seecult.org

Radio and Television B92

http://www.b92.net/kultura

Theatre Serbia

http://www.theatreserbia.net

Arte

http://www.arte.rs

Rastko Project

http://www.rastko.rs

Communication: A portal for the Electronic Edition of Cultural and Academic Reviews http://www.komunikacija.org.rs

Balkankult foundation http://www.balkankult.org

Dah Theater

http://www.dahteatarcentar.com

Archive of Serbia

http://www.archives.org.rs/

Kulturni Centar Rex and Working Group for Promoting Intercultural Dialogue of Ministry of Culture

http://rexold.b92.net/ikd/node/9